



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Portal - A Guide on Submitting Final Terms

May 2024

Version 1

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Portal – A Guide on Submitting Final Terms

Welcome to the first edition of Portal – A Guide on Submitting Final Terms.

This step-by-step guide sets out the process for submitting final terms to the Central Bank of Ireland (the Central Bank) via the Portal. The Central Bank reserves the right to alter its approach to any matter covered in this guide at any time. As a result, this guide will be an evolving document that will be published on the website of the Central Bank on the following page:

<https://www.centralbank.ie/regulation/industry-market-sectors/securities-markets/prospectus-regulation/submission-templates-guidance>.

It is not the policy of the Central Bank to provide legal advice on matters arising pursuant to prospectus law. Any guidance provided herein should not be construed as legal advice or a legal interpretation of prospectus law. It is a matter for any person who may fall within the scope of prospectus law to seek legal advice regarding its application or otherwise to their particular set of circumstances.

Section 1

1.1 - Obligation to File Final Terms

Article 8(5) of Regulation (EU) 2017/1129 (the Prospectus Regulation) states that where the final terms are neither included in the base prospectus, nor in a supplement, the issuer shall make them available to the public in accordance with the arrangements set out in Article 21 and file them with the competent authority of the home Member State, as soon as practicable upon offering securities to the public and, where possible, before the beginning of the offer of securities to the public or admission to trading on a regulated market.

Article 25(4) of the Prospectus Regulation requires the home Member State to communicate final terms to the European Securities and Markets Authority (ESMA) as soon as practicable after they are filed.

Article 21(6) of the Prospectus Regulation states that ESMA shall, without undue delay, publish the final terms on its website [here](#).

1.2 - Registering as a Submitter for Final Terms on the Portal

The following link provides details on how submitters can register and gain access to the Portal:

<https://www.centralbank.ie/regulation/central-bank-portal/help/getting-started>.

1.3 - Making a Final Terms Submission

The final terms submission Portal has various screens (Final Terms Submission Screens), each requiring relevant information regarding details on the submission, the securities and passporting (if applicable). The various fields are considered “metadata” by ESMA and should be populated accordingly where applicable.

All correspondence related to final terms submissions and queries on the Portal submission process should be sent to finalterms@centralbank.ie. Please provide screenshots with queries where applicable.

For Portal related issues please see guidance at the link below for troubleshooting. Please review this guidance before contacting the Central Bank: <https://www.centralbank.ie/regulation/central-bank-portal/help/common-troubleshooting>.

Submitters should have regard to the following points in advance of making a final terms submission on the Portal to the Central Bank:

- Final terms should be filed with the Central Bank on a timely basis. Generally speaking, the Central Bank would expect final terms to be filed with it within a week of the date of the final terms.
- The final terms PDF document should be dated within 12 months of the date of approval of the relevant base prospectus.
- Only one final terms document in PDF format can be uploaded with each record.
- Article 21 of the Prospectus Regulation requires that the final terms PDF document shall be downloadable, printable and in searchable electronic format that cannot be modified.
- Information entered in the Final Terms Submission Screens must correspond with the information stated in the final terms PDF document. Any submission with contradictory information may be rejected by the Central Bank and a new submission will be requested.
- The submitter is not required to zip the final terms PDF document.
- The submitter is not required to adhere to any particular naming conventions for the final terms PDF document. However, the name of the final terms PDF document which is uploaded **should not** contain any of the following characters: "&", "#", "%", "*", ":", "<", ">", "?", "/".

The submitter is responsible for ensuring that all of the information in the Final Terms Submission Screens and final terms PDF document is accurate and complete.

While the Central Bank does not generally review final terms submissions, random samples of final terms submissions are reviewed in part or in full for quality control purposes. Such reviews may identify errors in a final terms submission (i.e. Final Terms Submission Screens and/or final terms PDF document). These errors may be identified at any stage up to and including after the publication of the final terms PDF document on ESMA's website. Errors may also be identified by the submitter.

1.4 - Processing of Final Terms

The Central Bank will process the final terms submission and send the final terms PDF document and metadata to ESMA (ESMA File) as soon as practicable. Feedback on the ESMA File is wholly dependent on ESMA and the Central Bank has no control over response times in this regard. The status of the submission will update from “**Processing**” to the applicable status when Feedback has been received from ESMA.

1.5 - Final Terms Filing Fee

A final terms filing fee of €50 is applicable to all “new” submissions filed with the Central Bank. Final terms fee notices are issued to submitters of final terms quarterly in arrears for the final terms filed in the previous quarter. Regulation 7(b) of [S.I No.135 of 2022 - Central Bank Act 1942 \(Section 32E\) Prospectus and Related Documents Fee Regulations 2022](#) requires payment of the final terms fee notice within 30 days of the date of issue of the fee notice.

1.6 - Article 17 Submissions

Where the final offer price and/or amount of securities to be offered to the public cannot be included in the final terms, Article 17(2) of the Prospectus Regulation requires that the final offer price and amount of securities shall be filed with the competent authority of the home

Member State and made available to the public in accordance with the arrangements set out in Article 21(2).

Article 17 filings should be emailed to finalterms@centralbank.ie. The subject bar of the email submission should commence with “Article 17 Submission” and then include the issuer name. The Central Bank expects Article 17 filings to be filed in a timely manner.

1.7 - Final Terms Checklist

A submitter should only make a final terms submission to the Central Bank when the answer to all of the below questions is “Yes”:

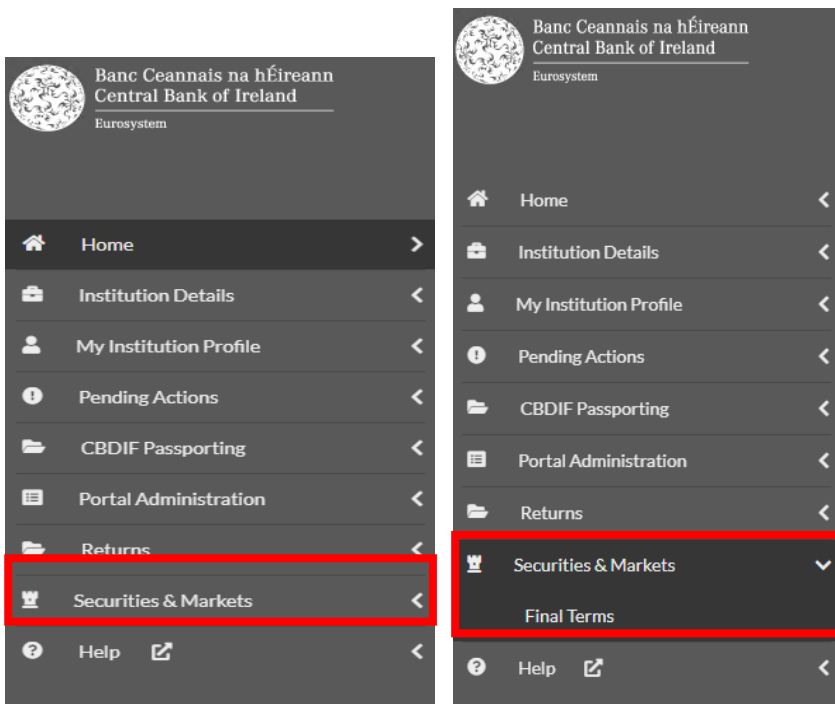
Is the final terms PDF document downloadable, printable and in searchable electronic format that cannot be modified?
Have the following characters: “&”, “#”, “%”, “*”, “:”, “<”, “>”, “?”, “/” been excluded from the file name of the final terms PDF document?
Are all applicable mandatory fields in the Final Terms Submission Screens populated?
In addition to the applicable mandatory fields, has all other known information been populated in the Final Terms Submission Screens?
Is the information in the Final Terms Submission Screens consistent with that in the final terms PDF document (e.g. ISIN)?
Has the correct Base Prospectus been selected?
Are fields that are not relevant to the securities set out in the final terms PDF document left blank and do not contain “not applicable” or any variation thereof unless in a dropdown menu?
Has the submitter reviewed all information entered on the Final Terms Submission Screens in addition to reviewing Step 7 – Review?
Has the “Public Offer” field been populated with either “Yes” or “No”?
Where admission to trading is taking place, are all relevant fields populated in the Final Terms Submission Screens?

Where passporting is requested, are the host Member States one or more of those to which the related base prospectus has been passported?

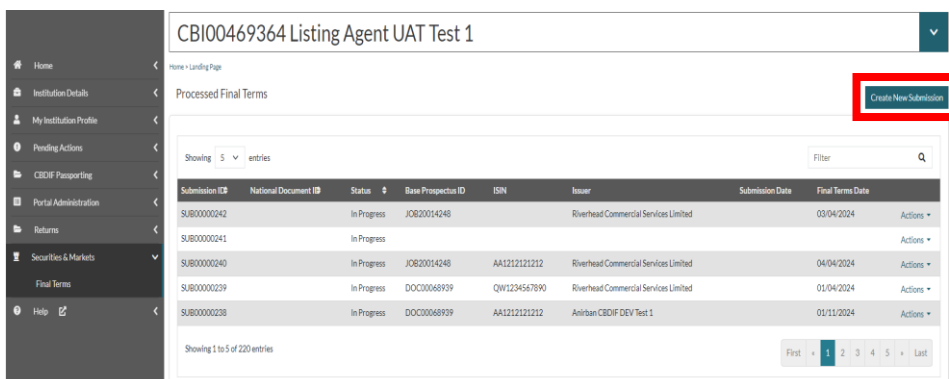
Section 2

2.1 - Completing the Final Terms Submission Screens in the Portal in respect of a New Submission

After logging on to the Portal, a submitter should click the arrow to the right of the Securities & Markets item on the sidebar menu. The dropdown menu includes a final terms option.



The submitter should select final terms which will open the final terms landing page (Landing Page). From the Landing Page a submitter should select **“Create New Submission”** on the upper right hand side.



The following details can be viewed on each screen:

- Submitting Entity identification number (C-Code) and Name;
- Screens to be completed (the Stepper) including:
 - Step 1 - Base Prospectus screen;
 - Step 2 - Main Details screen;
 - Step 3 - Stakeholders screen;
 - Step 4 - Security Details screen;
 - Step 5 - Passporting screen;
 - Step 6 - Document screen;
 - Step 7 - Review screen;
- Submission Reference Number.

The fields throughout the Final Terms Submission Screens have validations that must be met before a submitter will be able to save a record and move through the various steps. Where a validation has not been met the validation requirement will be detailed in red text under the relevant field.

A submitter must save each step they are completing before they will be able to move on to the next step. The submitter will be able to navigate the various steps in any order once those steps have been saved.

CB100469364 Listing Agent UAT Test 1

Final Terms Submission

1 Base Prospectus 2 Main Details 3 Stakeholders 4 Security Details 5 Passporting 6 Document 7 Review

Submission Reference: SUB00000247

Showing 5 entries

Base Prospectus ID	Issuer Name	Base Prospectus Date	Programme Name	
JOB20014248	Riverhead Commercial Services Limited	01/04/2024		Select
DOC00068939	Anirban CBDF DEV Test 1	01/12/2023	Programme TestName 193089	Select
DOC00068939	Security Issuer UAT Test 1	01/09/2023	Programme TestName 193089	Select
DOC00068939	Riverhead Commercial Services Limited	01/12/2023	Programme TestName 193089	Select

Showing 1 to 4 of 4 entries

First 1 Last

2.1.1 - Step 1 – Base Prospectus screen

The submitter is now on **Step 1 – Base Prospectus** on the final terms submission Stepper. The following details can be viewed on this screen:

- Details of approved base prospectuses submitted by the submitting entity to which a final terms can be associated including:
 - Base Prospectus ID;
 - Issuer Name;
 - Base Prospectus Date;
 - Programme Name;
- Select button(s);
- Navigation buttons.

CBI00469364 Listing Agent UAT Test 1

Home • Final Terms Submission • Final Terms Prospectus

Final Terms Submission Stepper: 1 Base Prospectus, 2 Main Details, 3 Stakeholders, 4 Security Details, 5 Passporting, 6 Document, 7 Review

Base Prospectus Submission Reference: SUB00000247

Base Prospectus ID	Issuer Name	Base Prospectus Date	Programme Name	Select
JOB20014248	Riverhead Commercial Services Limited	01/04/2024		Select
DOC00068939	Airiban CBDIF DEV Test 1	01/12/2023	Programme Test Name 193089	Select
DOC00068939	Security Issuer UAT Test 1	01/09/2023	Programme Test Name 193089	Select
DOC00068939	Riverhead Commercial Services Limited	01/12/2023	Programme Test Name 193089	Select

Showing 1 to 4 of 4 entries

First 1 Last

The submitter should select the relevant issuer and base prospectus to which the final terms relates by clicking the **“Select”** button on the right hand side of the relevant record. Upon selecting the relevant base prospectus, the submitter will have moved on to **Step 2- Main Details** on the final terms submission Stepper.

Where there is more than one issuer associated to a base prospectus there will be an individual record for each issuer associated to that base prospectus. The submitter must ensure that the correct issuer for whom the final terms record relates is selected.

Please note that an approved base prospectus is valid for a period of 12 months from the date of approval and any public offer and/or admission to trading on a regulated market detailed within the final terms PDF document should take place within that timeframe.

Note: Where the submitter of the final terms differs to the submitter of the associated base prospectus, **the final terms submitter** should check if they can view the associated base prospectus record on the Portal. If the final terms submitter cannot view the associated base prospectus record, they should contact the Central Bank at finalterms@centralbank.ie to request access. The subject line of the email submission should commence with “**Base Prospectus Access Required**” followed by the issuer name. The body of the email should include the **programme name, date of approval and Job ID**. The Central Bank will action such requests in a timely manner.

2.1.2 - Step 2 – Main Details screen

The following details are auto-populated based on the base prospectus selected by the submitter:

- Base Prospectus ID;
- Base Prospectus Date.

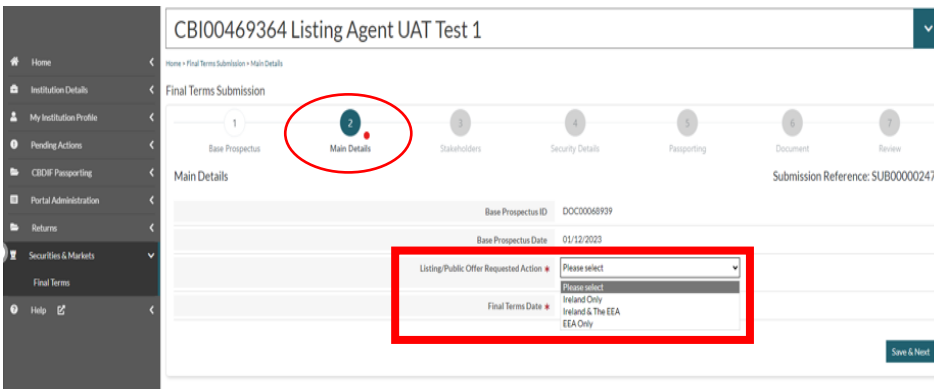
“Listing/Public Offer Requested Action”

Please select **one** option from the options available:

- ***Ireland Only*** - (where there is a public offer and/or admission to trading on a regulated market in Ireland only). The passporting screen **will not** be available for completion where this option is selected.
- ***Ireland & The EEA*** - (where there is a public offer and/or an admission to trading on a regulated market in Ireland and elsewhere in the European Economic Area (the EEA)). The passporting screen **will** be available for completion where this option is selected.
- ***EEA Only*** - (where there is a public offer and/or an admission to trading on a regulated market elsewhere in the EEA). The passporting screen **will** be available for completion where this option is selected.

This is a mandatory field.

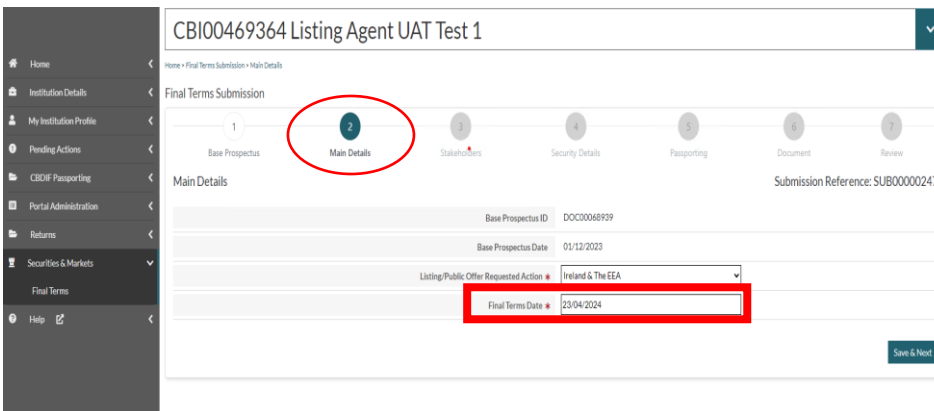
By selecting options **“Ireland & The EEA”** and **“EEA Only”** above, the submitter is required to complete the **“Passporting”** screen.



“Final Terms Date”

This field must be populated with the date (dd/mm/yyyy) of the final terms PDF document. **This is a mandatory field.**

The submitter should click **“Save & Next”** to move onto **Step 3 – Stakeholders** of the final terms Stepper.



2.1.3 - Step 3 – Stakeholders screen

“Issuer”

The relevant issuer associated to the base prospectus will auto-populate on this screen based on the selection made by the submitter under **Step 1 – Base Prospectus**. The resident Country and LEI Code will also be detailed. All will be in read only format. If an incorrect

selection is made under **Step 1 – Base Prospectus**, the submitter will not be able to update the issuer in the record. The submitter will be required to create a new submission.

“Offerors & Guarantors”

Where offeror and/or guarantor is applicable to an issuance, the submitter should click “**Add New Stakeholder**” to add an entity to the record. Offeror and/or guarantor entities can only be included in line with the base prospectus disclosure.

The screenshot shows the 'Stakeholders' step in the submission process. The progress bar at the top indicates the current step is 3, 'Stakeholders', which is circled in red. Below the progress bar, the 'Stakeholders' section is highlighted with a red box. It contains an 'Issuer' table with the following details:

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Below the issuer table, the 'Offerors & Guarantors' section is also highlighted with a red box. It contains a table with the following columns: Name, Stakeholder Type, Country, and LEI Code. The table is currently empty, with the text 'No stakeholders have been added' displayed below it. A red box highlights the 'Add New Stakeholder' button in the bottom right corner of the section.

New Offeror or Guarantor

“**Name**” – The entity name should be entered as detailed in the final terms PDF document and the approved base prospectus. **This is a mandatory field, where applicable.**

“**Stakeholder Type**” – The relevant option should be selected from the dropdown menu:

- Guarantor;
- Offeror.

This is a mandatory field, where applicable.

CBI00469364 Listing Agent UAT Test 1

Final Terms Submission

1 Base Prospectus 2 Main Details 3 Stakeholders 4 Security Details 5 Passporting 6 Document 7 Review

Submission Reference: SUB00000247

Stakeholders

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

New Offeror or Guarantor

Name	Test 1 Ltd
Stakeholder Type	Please select
Country	Please select
LEI Code	

Buttons: Cancel, Save New Stakeholder, Save & Next

“Country” – The relevant country should be selected from the dropdown menu. This field is mandatory where the offeror/guarantor is a natural person.

CBI00469364 Listing Agent UAT Test 1

Stakeholders

Submission Reference: SUB00000247

Issuer

Offerors & Guarantors

New Offeror or Guarantor

Name	Please select
Country	Please select
LEI Code	

Country dropdown list:

- Alghanistan
- Aland Islands
- Albania
- Algeria
- American Samoa
- Andorra
- Angola
- Anguilla
- Antarctica
- Antigua and Barbuda
- Argentina
- Armenia
- Aruba
- Australia
- Austria
- Azerbaijan
- Bahamas (the)
- Bahrain
- Bangladesh

Buttons: Cancel, Save New Stakeholder, Save & Next

“LEI Code” – the Legal Entity Identifier (LEI) Code of the offeror/guarantor should be included. This field is mandatory unless the stakeholder is a natural person.

CBIO0469364 Listing Agent UAT Test 1

Stakeholders Submission Reference: SUB00000247

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

New Offeror or Guarantor

Name *	Test 1 Ltd
Stakeholder Type *	Guarantor
Country *	Ireland
LEI Code *	46512EWM821659812473

Note: Where a submitter has selected **“Add New Stakeholder”** in error, they should click **“Cancel”** on the bottom left-hand side of the screen.

CBIO0469364 Listing Agent UAT Test 1

Final Terms Submission

1 Base Prospectus 2 Main Details 3 Stakeholders 4 Security Details 5 Passporting 6 Document 7 Review

Stakeholders Submission Reference: SUB00000248

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

New Offeror or Guarantor

Name *	
Stakeholder Type *	Please select
Country *	Please select
LEI Code *	

Once all relevant information has been completed for the additional stakeholder, the submitter should click **“Save New Stakeholder”**.

CBI00469364 Listing Agent UAT Test 1

Stakeholders Submission Reference: SUB00000247

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

New Offeror or Guarantor

Name *	Test 1 Ltd
Stakeholder Type *	Guarantor
Country *	Ireland
LEI Code *	64512EWM821659812473

The above instructions should be followed for each additional stakeholder relevant to the issuance. The submitter will see the additional stakeholders as below.

CBI00469364 Listing Agent UAT Test 1

1 Base Prospectus 2 Main Details 3 Stakeholders 4 Security Details 5 Passporting 6 Document 7 Review

Stakeholders Submission Reference: SUB00000246

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

Name	Stakeholder Type	Country	LEI Code	Actions
Test 1 Ltd	Guarantor	Ireland	64512EWM821659812473	

Where a submitter wishes to edit or remove any of the additional stakeholders added, they should click on the **“Actions”** button on the right hand side and click **“Edit”** or **“Delete”** as necessary.

CBIO0469364 Listing Agent UAT Test 1

1 Base Prospectus | 2 Main Details | **3 Stakeholders** | 4 Security Details | 5 Passporting | 6 Document | 7 Review

Submission Reference: SUB00000246

Issuer

Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

Name	Stakeholder Type	Country	LEI Code	Actions
Test 1 Ltd	Guarantor	Ireland	64512EVM821658912473	Actions

[Add New Stakeholder](#)

CBIO0469364 Listing Agent UAT Test 1

1 Base Prospectus | 2 Main Details | **3 Stakeholders** | 4 Security Details | 5 Passporting | 6 Document | 7 Review

Submission Reference: SUB00000246

Issuer

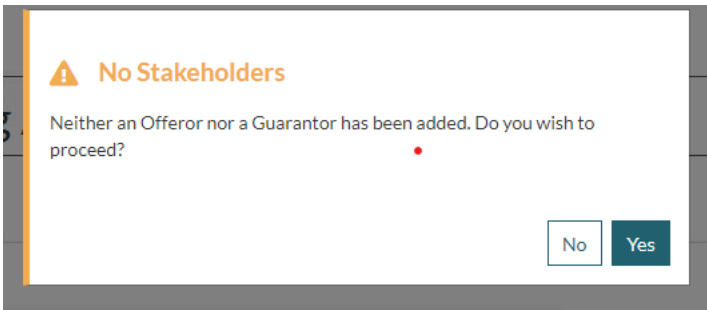
Name	Riverhead Commercial Services Limited
Country	Ireland
LEI Code	54321678905432165890

Offerors & Guarantors

Name	Stakeholder Type	Country	LEI Code	Actions
Test 1 Ltd	Guarantor	Ireland	64512EVM821658912473	Edit Delete

[Save & Next](#)

Once all stakeholders have been included the submitter should click **“Save & Next”** and the below prompt will be displayed. The submitter should select **“Yes”** or **“No”** as applicable. The submission will move on to **Step 4 – Security Details** of the final terms submission Stepper.



2.1.4 - Step 4 – Security Details screen

In this section, **all known details** relating to the securities should be entered where available at the time of submission. Any details entered **must** be consistent with those set out in the final terms PDF document.

Certain fields have been designated as “mandatory” as they are applicable to every type of security. For fields not designated as “mandatory”, they must be completed where the details are known at the time of submission.

Where a field does not apply to the securities detailed within the final terms PDF document, it is to be left blank and not completed with “Not Applicable” or any variation thereof unless included in a dropdown menu. Any field requiring a “Yes” or “No” (e.g. “Admitted to Trading”) must be populated.

Where more than one security is detailed in the final terms PDF document (e.g. Class A, Class B etc.), a record for each security must be created in the Security Details screen.

Add/Edit Security Details

Please see Appendix 1 – Field Specifications which includes the accepted syntax of each of the identifiers and fields that are set out below.

Instrument Details

“ISIN Type” - Enter the International Securities Identification Number (ISIN) type for each relevant ISIN code from the drop-down menu:

- ISIN 144A;
- ISIN Reg S;
- ISIN;
- ISIN Temporary.

This is a mandatory field.

“ISIN” - Enter the ISIN code (as defined in ISO 6166) for each security in the specified format. **This is a mandatory field.**

“FISN” - Enter the Financial Instrument Short Name (FISN) code (as defined in ISO 18774) for each security in the specified format. **This is a mandatory field.**

“CFI” - Enter the Classification of Financial Instruments (CFI) code (as defined in ISO 10962) for each security in the specified format. **This is a mandatory field.**

“Security Description” - Enter for each security (i.e. per ISIN) and replicate that set out in the final terms PDF document (e.g. "Issue of Series 13 EUR 200,000,000 Secured Instruments due 2025" or "€450,000,000 2.50% Senior Secured Notes due 2025"). **This is a mandatory field.**

“Type of Security” - Select from the drop-down menu:

- ABS – ABSE;
- Debt – with denomination < €100,000 – DWHD;
- Debt – with denomination < €100,000 available only to qualified investors – DLRM;
- Debt – with denomination ≥ €100,000 – DWLD;

- Depository receipts – DPRS;
- Derivative securities – DERV.

This is a mandatory field.

“Issue Date of Security” – Enter the issue date of the security as per the final terms PDF document. **This is a mandatory field.**

“Maturity Date Open Ended” – Where the security **does not** have a maturity date the submitter should select **“Yes”**. Where the security **does** have a maturity date the submitter should select **“No”**. Where **“No”** is selected an additional field becomes available and must be completed. **This is a mandatory field.**

“Maturity/Expiry Date” – Enter the maturity/expiry date of the security as per the final terms PDF document. This date cannot be before the issue date of the securities. **This is a mandatory field where “No” is selected for “Maturity Date Open Ended”.**

The screenshot displays the 'Security Details' form within a web portal. The form is titled 'CBI00469364 Listing Agent UAT Test 1'. A progress bar at the top indicates the current step is 'Security Details' (step 4 of 7). The form is divided into two main sections: 'Instrument Details' and 'Security Details'. The 'Instrument Details' section includes fields for ISIN Type (ISIN 144A), ISIN (XS1254567890), FSN (FHGDIT215FKGJFOODK), and CFI (FHGNVH). The 'Security Details' section includes fields for Security Description (€2,000,000,000 Euro Medium Term Notes due 2024), Type of Security (ABS - ABSE), Issue Date of Security (27/03/2024), Maturity Date Open Ended (No), and Maturity/Expiry Date (31/12/2024). The 'Maturity Date Open Ended' field is highlighted with a red box, indicating it is a mandatory field.

Security Details

“Admitted to Trading” - Select from the drop-down menu to indicate whether or not an admission to trading is being sought on a regulated market or multilateral trading facility to which the Prospectus Regulation relates. **This is a mandatory field. If “Yes” is selected, the field “Trading Venue” becomes available and is mandatory.**

“Public Offer” - Select from the drop-down menu to indicate whether or not there is an offer of securities to the public as defined in the Prospectus Regulation. **This is a mandatory field.**

Note: The option set for “**Type of Offer and/or Admission to Trading**” will depend on what is selected for “**Admitted to Trading**” and “**Public Offer**”.

“**Type of Offer and/or Admission to Trading**” – Select relevant option from the drop-down menu:

Where “**Admitted to Trading**” is “**Yes**” and “**Public Offer**” is “**Yes**” or “**No**” the following options are available:

- Initial admission to trading on MTF with offer to the public – IMTF;
- Initial admission to trading on regulated market – IRMT;
- Initial admission to trading on regulated market from previously being traded on MTF – IPTM;
- Secondary issuance on regulated market or MTF – SIRM.

Where “**Admitted to Trading**” is “**No**” and “**Public Offer**” is “**Yes**” the following options are available:

- Initial offer without admission to trading/listing – IOWA;
- Secondary offer without admission to trading/listing – SOWA.

This is a mandatory field.

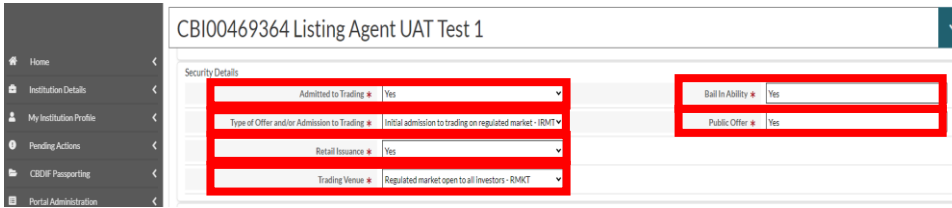
“**Retail Issuance**” – Select relevant option from the drop-down menu to indicate whether or not the issuance is a retail issuance. **This is a mandatory field.**

“**Trading Venue**” – Select relevant option from the drop-down menu:

- MTF which is an SME growth market – MSGM;
- MTF which is not an SME growth market – MLTF;
- Regulated market open to all investors – RMKT;
- RM, or segment thereof, limited to qualified investors – RMQI.

This is a mandatory field where “Yes” has been selected for “Admitted to Trading”.

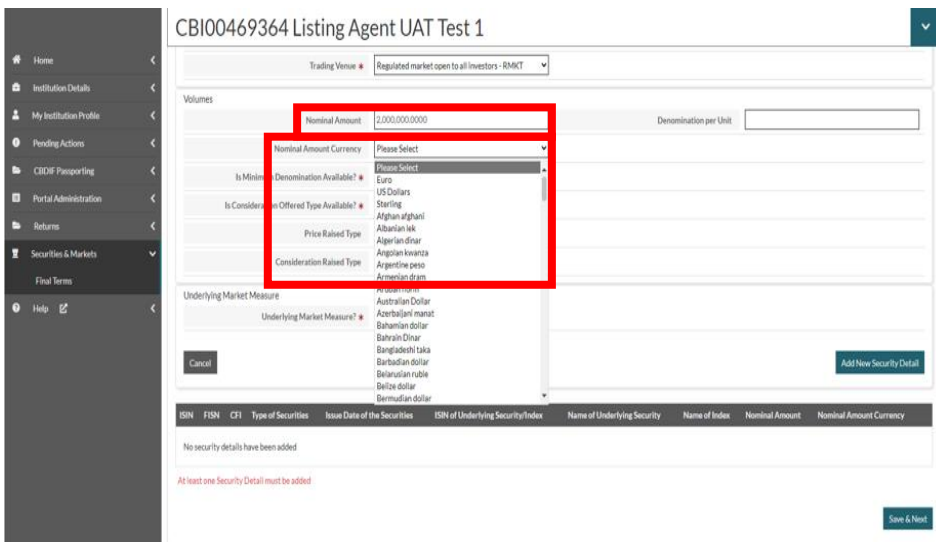
“**Bail-In-Ability**” - Select relevant option from the drop-down menu to indicate whether or not bail-in-ability is applicable. **This is a mandatory field.**



Volumes

“Nominal Amount” – Enter the **total nominal monetary value** of each security (i.e. per ISIN) **without** the currency code (e.g. 2,000,000.0000 as opposed to €2,000,000.0000). **This is must be completed where the monetary value of the nominal amount can be provided.** Where a monetary value cannot be provided (e.g. where there are a number of units or certificates), this field should be left blank. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 2,000,000.0000).

“Nominal Amount Currency” - Select from the drop-down menu the currency in which the **“Nominal Amount”** is denominated. This field must be completed where known.



“Is Minimum Denomination Available?” – Select relevant option from the drop down menu.

The screenshot shows the 'Final Terms' section of a submission form. The 'Is Minimum Denomination Available?' dropdown menu is currently set to 'No' and is highlighted with a red rectangular box. Below it, the 'Is Consideration Offered Type Available?' dropdown is set to 'Please Select'. The 'Minimum Denomination' and 'Minimum Denomination Currency' fields are not yet visible, indicating they are inactive because 'No' is selected.

Where “Yes” is selected, the field “Minimum Denomination” and “Minimum Denomination Currency” become available. These are mandatory fields when “Yes” is selected.

This screenshot shows the same form after the 'Is Minimum Denomination Available?' dropdown has been changed to 'Yes'. This action has activated the 'Minimum Denomination' and 'Minimum Denomination Currency' fields. The 'Minimum Denomination' field is now populated with the value '1,000.0000' and the 'Minimum Denomination Currency' dropdown is set to 'Euro'. Both of these newly active fields are highlighted with red rectangular boxes.

Minimum Denomination – Enter the **minimum monetary denomination** of each security (i.e. per ISIN) **without** the currency code (e.g. 100,000.0000 as opposed to €100,000.0000). This is the lowest denomination of an issue that can be initially purchased as set out in the final terms. **This is a mandatory field where “Yes” has been selected for “Is Minimum Denomination Available?”**. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 100,000.0000).

Minimum Denomination Currency - Select from the drop-down menu. **This is a mandatory field where “Yes” has been selected for “Is Minimum Denomination Available?”**.

The screenshot shows the 'Final Terms' section of a submission form. The 'Is Consideration Offered Available?' dropdown menu is highlighted with a red box and set to 'Yes'. The 'Minimum Denomination Currency' dropdown menu is also highlighted with a red box and set to 'Euro'. Other fields include 'Nominal Amount' (2,000,000,000), 'Nominal Amount Currency' (Euro), and 'Minimum Denomination' (1,000,000).

“Is Consideration Offered Available?” - Select relevant option from the drop down menu.

The screenshot shows the 'Final Terms' section of a submission form. The 'Is Consideration Offered Available?' dropdown menu is highlighted with a red box and set to 'No'. The 'Reason?' dropdown menu is now visible and highlighted with a red box, with 'Not Applicable' selected. Other fields include 'Nominal Amount' (2,000,000,000), 'Nominal Amount Currency' (Euro), and 'Minimum Denomination' (1,000,000).

Where **“No”** is selected, the field **“Reason?”** becomes available. The submitter should select the relevant option from the dropdown menu:

- Not Applicable
- Pending

This is a mandatory field when “No” is selected.

The screenshot shows the 'Final Terms' section of a submission form. The 'Reason?' dropdown menu is highlighted with a red box and set to 'Not Applicable'. The 'Is Consideration Offered Available?' dropdown is set to 'No'. Other fields include 'Nominal Amount' (2,000,000,000), 'Nominal Amount Currency' (Euro), and 'Minimum Denomination' (1,000,000).

“Not Applicable” – this option should be used where a monetary amount cannot be provided e.g. in the case of units or certificates.

“Pending” – this option should be used where a monetary amount is not yet available but will be in the future e.g. in the case of a public offer of notes.

Where **“Yes”** is selected, the field **“Consideration Offered Type”** becomes available.

“Consideration Offered Type” - The relevant option should be selected from the drop-down menu:

- **Consideration offered (Equals)** – This option is selected where the consideration amount is known.
 - Where this option is selected, the field **“Amount”** becomes available and must be completed with a monetary amount (**See Scenario 1 below**).
- **Consideration offered from (Amount) and Consideration offered to (Amount)** – This option is selected where there is a range.
 - Where this option is selected, the fields **“From”** and **“To”** become available and must be completed with monetary amounts (**See Scenario 2 below**).
- **Consideration offered to (Upto)** – This option is selected where the consideration is an “up to” amount i.e. in the event of a public offer.
 - Where this option is selected, the field **“Up To”** becomes available and must be completed with a monetary amount (**See Scenario 3 below**).

Note: The Consideration Offered should be a **total monetary amount** offered for each security (i.e. per ISIN) without the currency code (e.g. 2,000,000.0000 as opposed to €2,000,000.0000). This should be denoted in the same currency as that of the **“Nominal Amount”** field. Do not enter the consideration offered per unit. Only numbers or number ranges should be inserted in these fields. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 2,000,000.0000).

Scenario 1 - Consideration offered (Equals)

The screenshot shows the 'Volumes' section of a form. The 'Consideration Offered Type' dropdown menu is highlighted with a red box and set to 'Consideration offered (Equals)'. Below it, the 'Amount' field is also highlighted with a red box and contains the value '2,000,000.0000'. Other visible fields include 'Nominal Amount' (2,000,000.0000), 'Nominal Amount Currency' (Euro), 'Is Minimum Denomination Available?' (Yes), 'Minimum Denomination' (1,000.0000), 'Minimum Denomination Currency' (Euro), 'Is Consideration Offered Type Available?' (Yes), 'Price Raised Type' (Please Select), 'Consideration Raised Type' (Please Select), and 'Underlying Market Measure' (Please Select). A 'Cancel' button is at the bottom left and an 'Add New Security Detail' button is at the bottom right.

Scenario 2 - Consideration offered from (Amount) and Consideration offered to (Amount)

The screenshot shows the 'Final Terms' configuration page. The 'Consideration Offered Type' is set to 'Consideration offered from (Amount) and Consideration offered to (Amount)'. The 'From' amount is 1,000,000,000,000 and the 'To' amount is 2,000,000,000,000. The 'Price Raised Type' and 'Consideration Raised Type' are both set to 'Please Select'. The 'Underlying Market Measure' is also set to 'Please Select'. The 'Add New Security Detail' button is visible at the bottom right.

Scenario 3 - Consideration offered to (Upto)

The screenshot shows the 'Final Terms' configuration page for Scenario 3. The 'Consideration Offered Type' is set to 'Consideration offered to (Upto)'. The 'Up To' amount is 2,000,000,000,000. The 'Price Raised Type' and 'Consideration Raised Type' are both set to 'Please Select'. The 'Underlying Market Measure' is also set to 'Please Select'. The 'Add New Security Detail' button is visible at the bottom right.

“Price Raised Type” - The relevant option should be selected from the drop-down menu:

- **Price raised (Equals)** – This option is selected where the price is known.
 - Where this is selected, the field **“Amount”** becomes available and must be completed with a monetary amount (See Scenario 4 below).
- **Price raised from (Amount) and Price raised to (Amount)** – This option is selected where there is a range.
 - Where this option is selected, the fields **“From”** and **“To”** become available and must be completed with monetary amounts (See Scenario 5 below).
- **Price raised to (Upto)** – This option is selected where the price is an “up to” amount i.e. in the event of a public offer.
 - Where this option is selected, the field **“Up To”** becomes available and must be completed with a monetary amount (See Scenario 6 below).

Note: The Price Raised should be a **monetary amount** raised for each security (i.e. per ISIN) without the currency code (e.g. 4.5000 as opposed to €4.5000). This should be denoted in the same currency as

that of the “**Nominal Amount**” field. Do not enter the price raised per unit. Only numbers or number ranges should be inserted in these fields. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 4.5000).

Scenario 4 - Price Raised (Equals)

The screenshot shows the 'Volumes' section of a form. The 'Nominal Amount' is 2,000,000.0000 and the 'Denomination per Unit' is empty. The 'Nominal Amount Currency' is Euro. The 'Is Minimum Denomination Available?' is Yes. The 'Minimum Denomination' is 1,000.0000 and the 'Minimum Denomination Currency' is Euro. The 'Is Consideration Offered Type Available?' is Yes. The 'Consideration Offered Type' is 'Consideration offered to (Upto)'. The 'Up To' field is 2,000,000.0000. The 'Price Raised Type' dropdown is highlighted with a red box and set to 'Price raised (Equals)'. The 'Amount' field is highlighted with a red box and contains '200.0000'. The 'Consideration Raised Type' dropdown is set to 'Please Select'. The 'Underlying Market Measure' dropdown is set to 'Please Select'. There are 'Cancel' and 'Add New Security Detail' buttons at the bottom.

Scenario 5 - Price Raised from (Amount) and Price Raised to (Amount)

The screenshot shows the 'Volumes' section of a form. The 'Nominal Amount' is 2,000,000.0000 and the 'Denomination per Unit' is empty. The 'Nominal Amount Currency' is Euro. The 'Is Minimum Denomination Available?' is Yes. The 'Minimum Denomination' is 1,000.0000 and the 'Minimum Denomination Currency' is Euro. The 'Is Consideration Offered Type Available?' is Yes. The 'Consideration Offered Type' is 'Consideration offered to (Upto)'. The 'Up To' field is 2,000,000.0000. The 'Price Raised Type' dropdown is highlighted with a red box and set to 'Price raised from (Amount) and Price raised to (Amount)'. The 'From' field is highlighted with a red box and contains '100.0000'. The 'To' field is highlighted with a red box and contains '200.0000'. The 'Consideration Raised Type' dropdown is set to 'Please Select'. The 'Underlying Market Measure' dropdown is set to 'Please Select'. There are 'Cancel' and 'Add New Security Detail' buttons at the bottom.

Scenario 6 - Price Raised to (Upto)

The screenshot shows the 'Volumes' section of a form. The 'Nominal Amount' is 2,000,000.0000 and the 'Denomination per Unit' is empty. The 'Nominal Amount Currency' is Euro. The 'Is Minimum Denomination Available?' is Yes. The 'Minimum Denomination' is 1,000.0000 and the 'Minimum Denomination Currency' is Euro. The 'Is Consideration Offered Type Available?' is Yes. The 'Consideration Offered Type' is 'Consideration offered to (Upto)'. The 'Up To' field is 2,000,000.0000. The 'Price Raised Type' dropdown is highlighted with a red box and set to 'Price raised to (Upto)'. The 'Up To' field is highlighted with a red box and contains '200.0000'. The 'Consideration Raised Type' dropdown is set to 'Please Select'. The 'Underlying Market Measure' dropdown is set to 'Please Select'. There are 'Cancel' and 'Add New Security Detail' buttons at the bottom.

“**Consideration Raised Type**” - The relevant option should be selected from the drop-down menu:

- **Consideration raised (Equals)** – This option is selected where the consideration amount is known.
 - Where this is selected, the field **“Amount”** becomes available and must be completed with a monetary amount (See Scenario 7 below).
- **Consideration raised from (Amount) and Consideration raised to (Amount)** – This option is selected where there is a range.
 - Where this option is selected, the fields **“From”** and **“To”** become available and must be completed with monetary amounts (See Scenario 8 below).
- **Consideration raised to (Upto)** – This option is selected where the consideration is an “up to” amount i.e. in the event of a public offer.
 - Where this option is selected, the field **“Up To”** becomes available and must be completed with a monetary amount (See Scenario 9 below).

Note: The Consideration raised should be a **total monetary amount** raised for each security (i.e. per ISIN) without the currency code (e.g. 2,000,000.0000 as opposed to €2,000,000.0000). This should be denoted in the same currency as that of the **“Nominal Amount”** field. Do not enter the consideration raised per unit. Only numbers or number ranges should be inserted in these fields. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 2,000,000.0000).

Scenario 7 - Consideration raised (Equals)

The screenshot shows a web form titled "Volumes" with a sidebar on the left containing navigation items: My Institution Profile, Pending Actions, CBDF Passporting, Portal Administration, Returns, Securities & Markets, Final Terms, and Help. The main form contains the following fields:

- Nominal Amount: 2,000,000.0000
- Nominal Amount Currency: Euro
- Denomination per Unit: (empty)
- Is Minimum Denomination Available?: Yes
- Minimum Denomination: 1,000.0000
- Minimum Denomination Currency: Euro
- Is Consideration Offered Type Available?: Yes
- Consideration Offered Type: Consideration offered to (Upto)
- Up To: 2,000,000.0000.0000
- Price Raised Type: Price raised to (Upto)
- Up To: 200.0000
- Consideration Raised Type: Consideration raised (Equals) (highlighted with a red box)
- Amount: 2,000,000.0000.0000 (highlighted with a red box)

Scenario 8 - Consideration raised from (Amount) and Consideration raised to (Amount)

Scenario 9 - Consideration raised to (Upto)

“Denomination Per Unit” - Enter a nominal or notional monetary value for the denomination per unit of each security¹ **without** the currency code (e.g. 1,000.0000 as opposed to €1,000.0000). **This must be completed where details are known at the time of submission and should be denoted in the same currency as that of the “Nominal Amount” field.**

Note: Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter (e.g. 1,000.0000).

¹ For example, if the Minimum Denomination is €100,000.0000 and investors can purchase in integral multiples of €1,000.0000, the Denomination Per Unit is €1,000.0000.

The screenshot shows the 'Volumes' section of the portal. The 'Denomination per Unit' field is highlighted with a red box and contains the value '1,000,000'. Other fields include 'Nominal Amount' (2,000,000,000), 'Nominal Amount Currency' (Euro), 'Is Minimum Denomination Available?' (Yes), 'Minimum Denomination' (1,000,000), 'Minimum Denomination Currency' (Euro), 'Is Consideration Offered Type Available?' (Yes), 'Consideration Offered Type' (Consideration offered to (Up to)), 'Up To' (2,000,000,000,000), 'Price Raised Type' (Price raised to (Up to)), 'Up To' (200,000), 'Consideration Raised Type' (Consideration raised to (Up to)), and 'Up To' (2,000,000,000,000).

“Underlying Market Measure?” – Select relevant option from the drop-down menu.

The screenshot shows the 'Underlying Market Measure' dropdown menu. The 'Please Select' option is highlighted with a red box. Other options include 'Yes' and 'No'. There are 'Cancel' and 'Add New Security Detail' buttons.

Where **“Yes”** is selected, the field **“Market Measure Type”** becomes available and the relevant option must be selected:

- **ISIN of Underlying Security/Index**
 - Where this option is selected, the field **“ISIN of Underlying Security/Index”** becomes available and must be populated with the relevant ISIN (See Scenario 10 below).
- **Name of Underlying Security²**
 - Where this option is selected, the field **“Name of Underlying Security”** becomes available and must be populated with the relevant name (See Scenario 11 below).
- **Name of Index**
 - Where this option is selected, the field **“Name of Index”** becomes available and relevant index should be selected from the option set (See Scenario 12 below).

The screenshot shows the 'Market Measure Type' dropdown menu. The 'Please Select' option is highlighted with a red box. Other options include 'ISIN of Underlying Security / Index', 'Name of Underlying Security', and 'Name of Index'. There are 'Cancel' and 'Add New Security Detail' buttons.

² Where the Underlying Market Measure is a basket of securities, “BSKT” should be populated in the field “Name of Underlying Security”.

Scenario 10 - ISIN of Underlying Security/Index

Underlying Market Measure

Underlying Market Measure? * Yes

Market Measure Type * ISIN of Underlying Security / Index

ISIN of Underlying Security / Index * E0122369622

Cancel Add New Security Detail

Scenario 11 - Name of Underlying Security

Underlying Market Measure

Underlying Market Measure? * Yes

Market Measure Type * Name of Underlying Security

Name of Underlying Security * Test Test Test

Cancel Add New Security Detail

Scenario 12 - Name of Index

Underlying Market Measure

Underlying Market Measure? * Yes

Market Measure Type * Name of Index

Name of Index * EONIA SWAP

Cancel Add New Security Detail

Note: Where a submitter has selected “**Add New Security Detail**” on the main Security Details screen in error, they should click “**Cancel**” on the bottom left-hand side of the screen prior to selecting “**Add New Security Detail**” on the right-hand side of the individual Security Details screen.

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Nominal Amount Currency Please Select

Is Minimum Denomination Available? * Please Select

Is Consideration Offered Type Available? * Please Select

Price Raised Type Please Select

Consideration Raised Type Please Select

Underlying Market Measure

Underlying Market Measure? * Please Select

Cancel Add New Security Detail

Showing 5 entries

Once all relevant information has been included on the screen, the submitter should click “**Add New Security Detail**”. If there are any errors or omitted mandatory fields the record will not save until the errors have been corrected and/or the mandatory fields have been completed.

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Consideration Offered Type: Consideration offered to (Upstl)
 Up To: 2,000,000,000.0000

Price Raised Type: Price raised to (Upstl)
 Up To: 200.0000

Consideration Raised Type: Consideration raised to (Upstl)
 Up To: 2,000,000,000.0000

Underlying Market Measure
 Underlying Market Measure?: Yes
 Market Measure Type: Name of Index
 Name of Index: EONIA SWAP

Buttons: Cancel, Add New Security Detail

ISIN	FISN	CFI	Type of Securities	Issue Date of the Securities	ISIN of Underlying Security/Index	Name of Underlying Security	Name of Index	Nominal Amount	Nominal Amount Currency
No security details have been added									

At least one Security Detail must be added

Save & Next

Below is the view on screen after the record has been saved. If any of the fields in the security details screen need to be edited, the submitter should click **“Actions”** and then **“Edit”**. If the security details record needs to be removed, the submitter should click **“Actions”** and then **“Remove”**.

CBI00469364 Listing Agent UAT Test 1

Final Terms Submission

Progress: 1 Base Prospectus, 2 Main Details, 3 Stakeholders, 4 Security Details, 5 Passporting, 6 Document, 7 Review

Security Details Submission Reference: SUB00000247

Add New Security Detail

ISIN	FISN	CFI	Type of Securities	Issue Date of the Securities	ISIN of Underlying Security/Index	Name of Underlying Security	Name of Index	Nominal Amount	Nominal Amount Currency	Actions
IE1234567890	TEST1111/2.00 per cent	DARV	ABSE	23/04/2024			EONS	2000000	EUR	Actions

Buttons: Add New Security Detail, Save & Next

CBI00469364 Listing Agent UAT Test 1

Final Terms Submission

Progress: 1 Base Prospectus, 2 Main Details, 3 Stakeholders, 4 Security Details, 5 Passporting, 6 Document, 7 Review

Security Details Submission Reference: SUB00000247

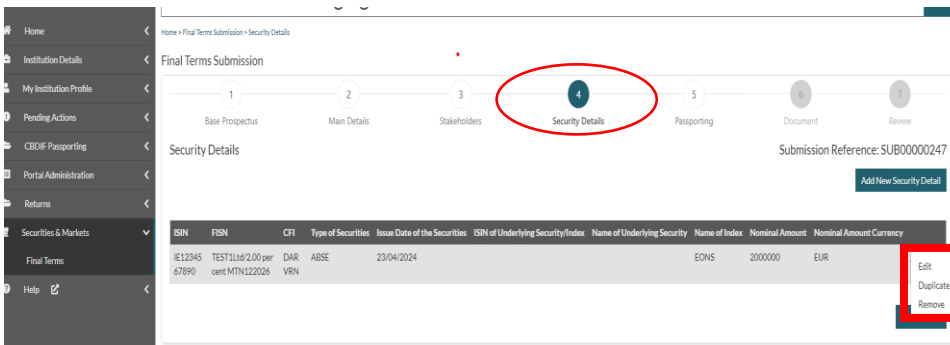
Add New Security Detail

ISIN	FISN	CFI	Type of Securities	Issue Date of the Securities	ISIN of Underlying Security/Index	Name of Underlying Security	Name of Index	Nominal Amount	Nominal Amount Currency	Actions
IE1234567890	TEST1111/2.00 per cent	DAR	ABSE	23/04/2024			EONS	2000000	EUR	Edit, Duplicate, Remove

Buttons: Add New Security Detail, Save & Next

Where a final terms has more than one security detailed, the submitter has two options to add additional securities. The submitter can complete the above **Step 4 – Security Details** process for each additional security **or** the submitter can click on **“Actions”** and then

“Duplicate”. This creates an exact duplicate record. The submitter should then update any of the fields with the correct data for that security. This duplicate action can be utilised as many times as needed.



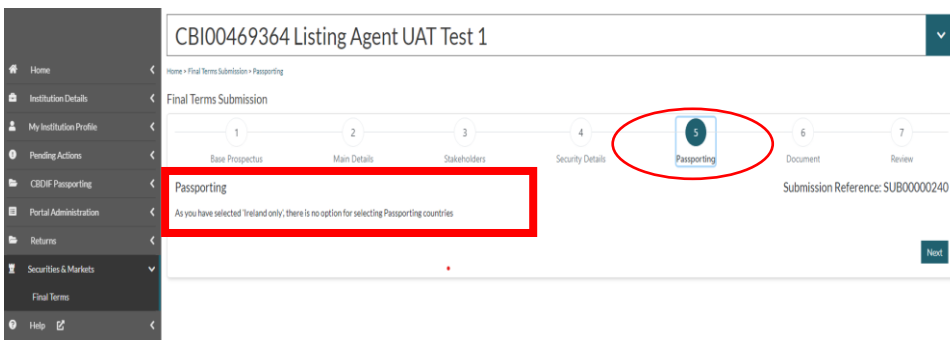
Once all security details have been added, the submitter should click “Save & Next” to move on to Step 5 – Passporting.

2.1.5 - Step 5 – Passporting screen

If a final terms submission does not contain a passporting request (where “Ireland Only” has been selected in “Listing/Public Offer Requested Action” on the “Main Details Screen”), the submitter will see the following text on the passport screen:

“Passporting

As you have selected 'Ireland only', there is no option for selecting Passporting countries”.

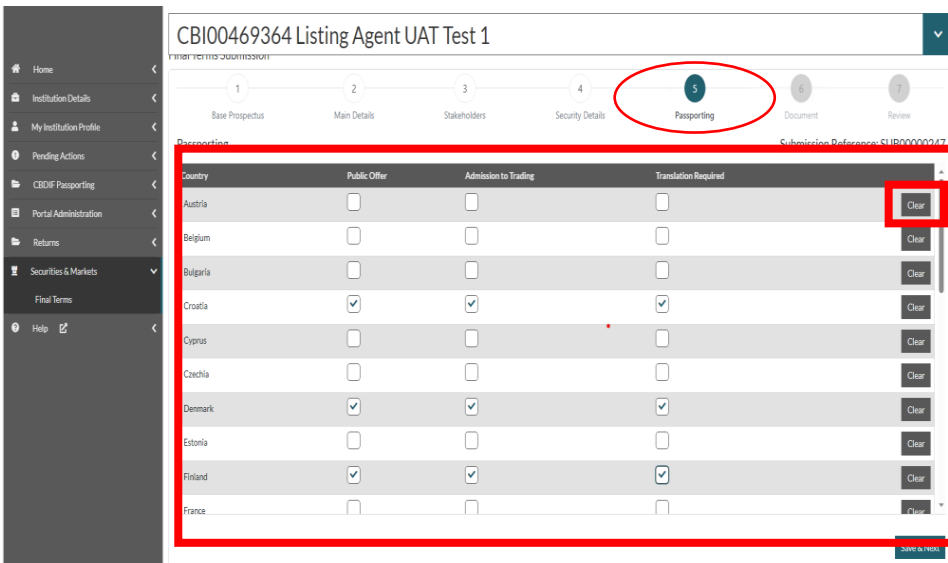


If a final terms submission contains a passporting request (where “Ireland & The EEA” or “EEA Only” has been selected in “Listing/Public Offer Requested Action” on the “Main Details

Screen”), the submitter must indicate, by ticking the host country jurisdictions, what the passporting request relates to:

- Whether a public offer is being made in the jurisdiction(s) indicated;
- Whether admission to trading on a regulated market request is being sought in the jurisdiction(s) indicated; and
- Whether a translation of the issue specific summary is required by the jurisdiction(s) indicated.

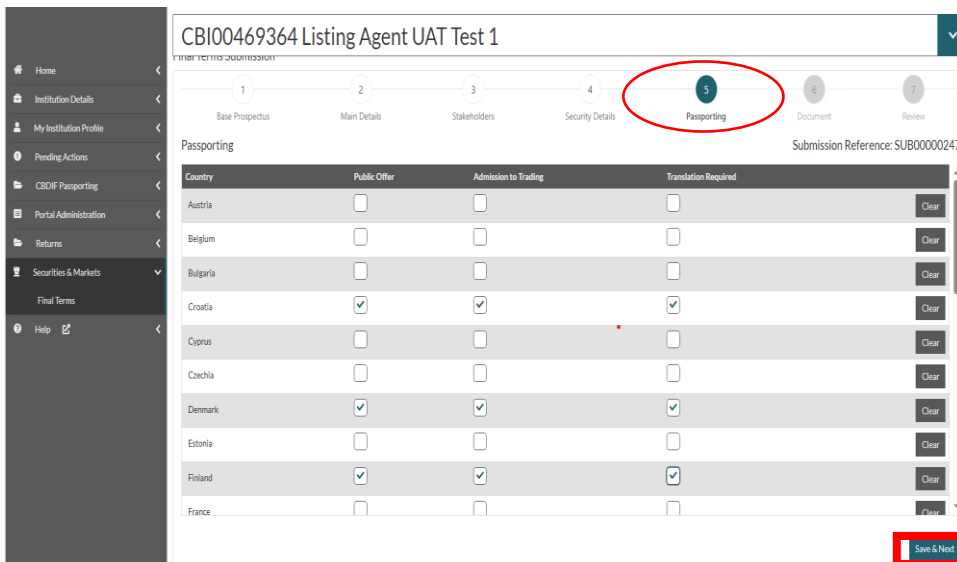
The above fields are mandatory where there is a passporting request.



Note: The submitter can only request the passporting of final terms to the same jurisdiction(s) to which the relevant base prospectus was passported or a subset thereof.

Where a jurisdiction has been included in error, the submitter can untick the relevant boxes or use the “Clear” button on the right-hand side to clear the ticks in that row.

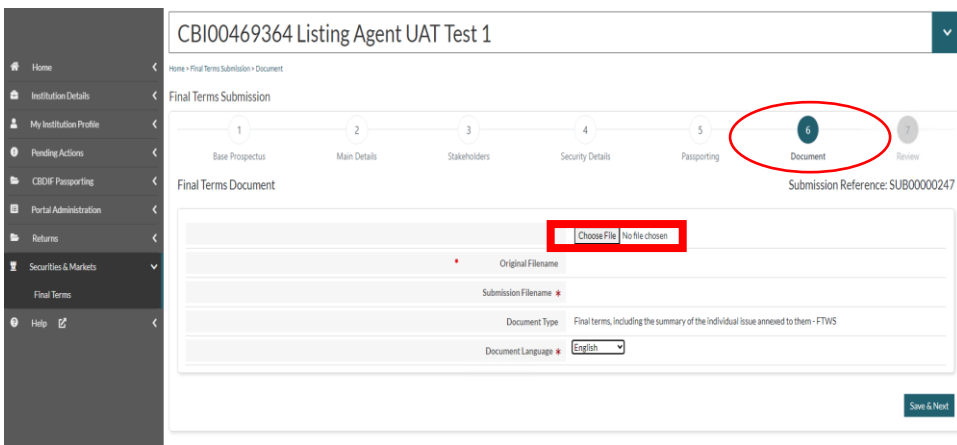
Once the relevant host member state jurisdictions have been selected under “Public Offer” and/or “Admission to Trading” and/or “Translation Required”, the submitter should click “Save and Next” to move on to **Step 6 – Document** of the final terms submission Stepper.



2.1.6 - Step 6 – Document screen

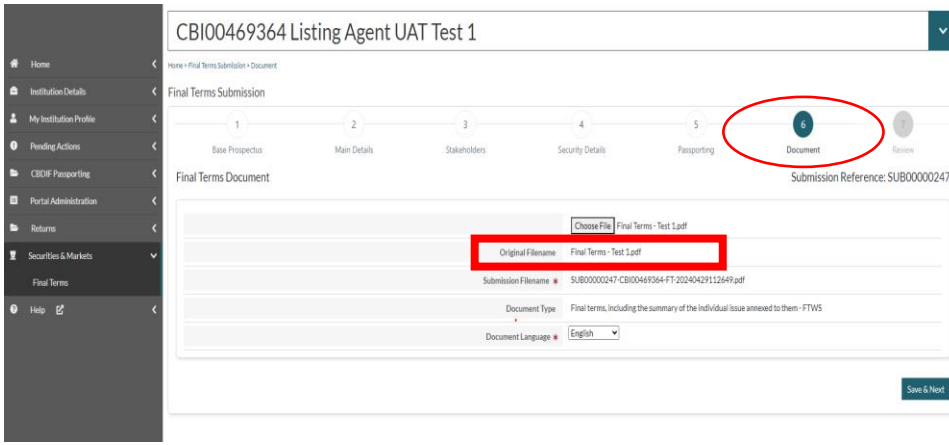
“Uploading Final Terms PDF”

When the submitter is ready to upload the document to the “Document” screen in the Portal, they should click “Choose File” and upload the relevant final terms PDF document.



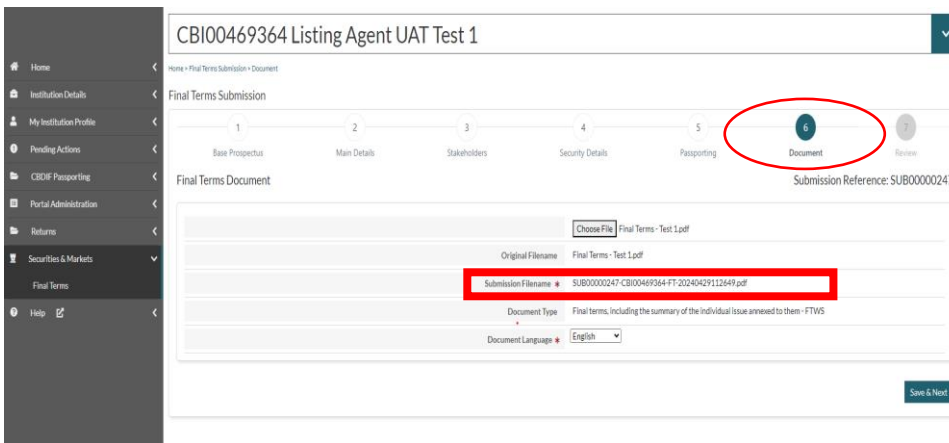
“Original Filename”

This field will automatically populate with the saved name of the PDF when the document has been uploaded.



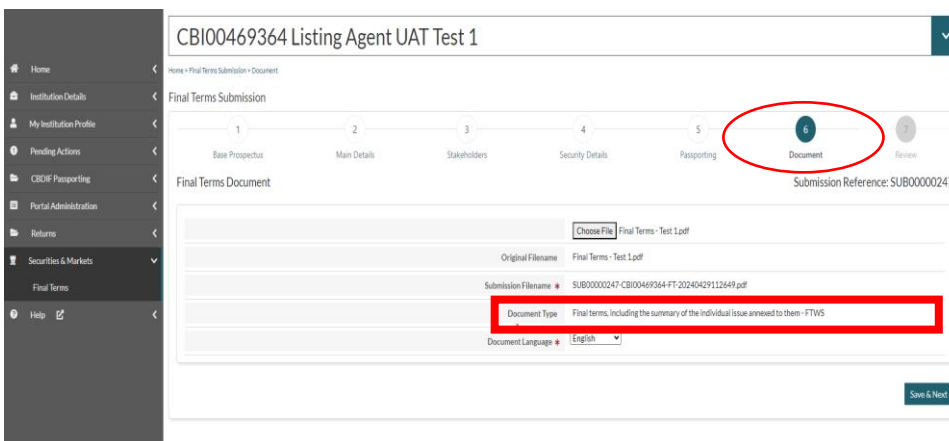
“Submission Filename”

This field will automatically populate with a system generated filename when the document has been uploaded.



“Document Type”

This field is automatically populated with “Final terms, including the summary of the individual issue annexed to them- FTWS” in read only format.



“Document Language”

Select from the dropdown options. The field will default to English. **This is a mandatory field.**

The screenshot shows the 'Final Terms Submission' form for 'CBI00469364 Listing Agent UAT Test 1'. The 'Document' step is highlighted in the progress bar. The 'Document Language' dropdown menu is open, showing options for 'English', 'Please select', 'English', and 'Irish'. A red box highlights the dropdown menu, and another red circle highlights the 'Document' step in the progress bar.

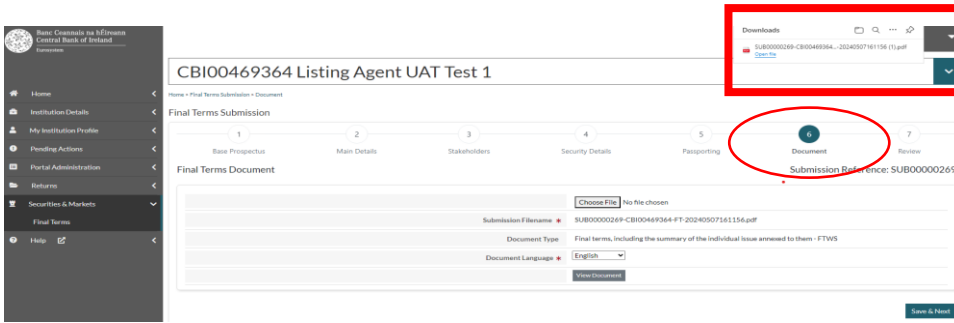
The submitter should click **“Save & Next”** to move on to **Step 7 – Review** of the final terms submission Stepper.

The screenshot shows the 'Final Terms Submission' form with the 'Document' step highlighted in the progress bar. The 'Document Language' dropdown menu is now closed, and the 'Save & Next' button is highlighted with a red box.

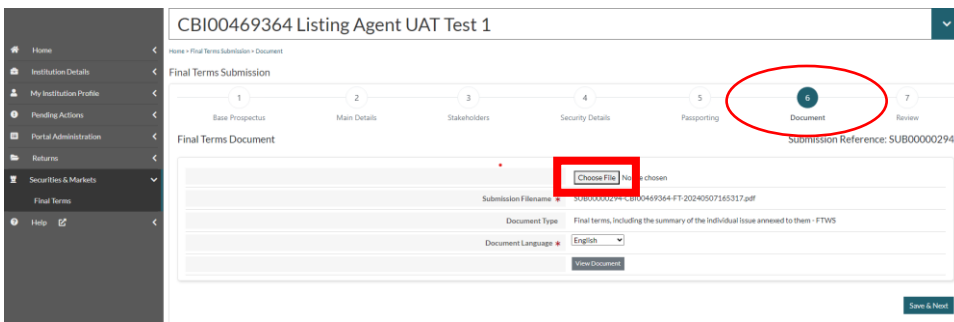
Where a submitter wants to view the final terms PDF document that has been uploaded, they should click back into **Step 6 – Document** and select **“View Document”**.

The screenshot shows the 'Final Terms Submission' form with the 'Document' step highlighted in the progress bar. The 'View Document' button is highlighted with a red box.

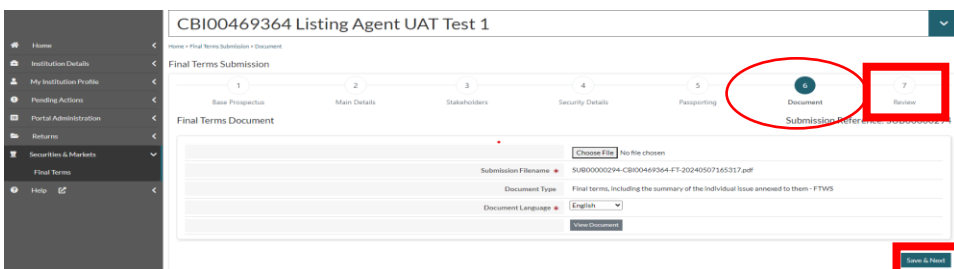
The final terms PDF document will be downloaded and the submitter should select **“Open file”**.



If the submitter wants to change the final terms PDF document that has been uploaded, they should click **“Choose File”** and upload the relevant document. The submitter should then click **“Save & Next”** in order for the change to take effect. The submitter does not need to remove the original document prior to uploading the new version.



Where the submitter has not made any change to the **“Document”** screen after saving initially, they should then move on to the next step by clicking **“Save & Next”** or by clicking **Step 7 - Review** in the Stepper.



2.1.7 - Step 7 – Review screen

The review screen gives a high level overview of fields completed in Steps 1 to 7. It contains the following sections:

- Main Details;
- Stakeholders;
- Summary of Security Details;
- Passporting;
- Documents.



Note: The Central Bank would recommend that submitters check each screen to ensure the information contained within has been completed accurately and completely and not rely solely on the Review screen.

In addition to the high level overview, this screen contains two confirmation statements that **must** be attested to in order for the “**Confirm & Submit**” button to become actionable for submitting the record. They are as follows:

- I, the submitter, confirm that to the best of my knowledge all the information in this filing request is true.
- I, the submitter, have received confirmation that the issuer(s), guarantor(s) (if applicable) and obligor(s)(if applicable) are not designated in any new financial sanctions legislation imposed by the European Union as set out under this Policy https://www.eeas.europa.eu/eeas/european-union-sanctions_en.

CBI00469364 Listing Agent UAT Test 1

Stakeholders

Type	Name	Country	LEI Code
Guarantor	Test 1 Ltd	Ireland	64512EWM821659812473

Summary of Security Details Refer to Security Details page for full details

ISIN	FISN	CFI	Nominal Amount	CCY	Type of Securities	Trading Venue	Type of Offer	Maturity/Expiry Date	Consideration Offered Type	Consideration Offered
IE2234567890	TEST1Ltd/2.00 per cent MTN122026	DARVRN	EUR	ABSE	RMKT	IRMT	31/12/2026	COTO	2000000000	

Passporting

Country	Public Offer	Admission to Trading	Translation Required
Croatia	✓	✓	✓
Denmark	✓	✓	✓
Finland	✓	✓	✓

Documents

Document Name	Document Type
SI:00000247:CBI00469364-FT-20240429112649.pdf	Final terms, including the summary of the individual issue annexed to them - FTWS

I, the submitter, confirm that to the best of my knowledge all the information in this filing request is true.
 I, the submitter, have received confirmation that the issuer(s), guarantor(s) (if applicable) and obligor(s) (if applicable) are not designated in any new financial sanctions legislation imposed by the European Union as set out under this policy https://www.eeas.europa.eu/eeas/european-union-sanctions_en

Confirm & Submit

Once the submitter has reviewed all the fields on the relevant Final Terms Submission Screens and attested to the two confirmation statements, they should click **“Confirm & Submit”**.

CBI00469364 Listing Agent UAT Test 1

Stakeholders

Type	Name	Country	LEI Code
Guarantor	Test 1 Ltd	Ireland	64512EWM821659812473

Summary of Security Details Refer to Security Details page for full details

ISIN	FISN	CFI	Nominal Amount	CCY	Type of Securities	Trading Venue	Type of Offer	Maturity/Expiry Date	Consideration Offered Type	Consideration Offered
IE2234567890	TEST1Ltd/2.00 per cent MTN122026	DARVRN	EUR	ABSE	RMKT	IRMT	31/12/2026	COTO	2000000000	

Passporting

Country	Public Offer	Admission to Trading	Translation Required
Croatia	✓	✓	✓
Denmark	✓	✓	✓
Finland	✓	✓	✓

Documents

Document Name	Document Type
SI:00000247:CBI00469364-FT-20240429112649.pdf	Final terms, including the summary of the individual issue annexed to them - FTWS

I, the submitter, confirm that to the best of my knowledge all the information in this filing request is true.
 I, the submitter, have received confirmation that the issuer(s), guarantor(s) (if applicable) and obligor(s) (if applicable) are not designated in any new financial sanctions legislation imposed by the European Union as set out under this policy https://www.eeas.europa.eu/eeas/european-union-sanctions_en

Confirm & Submit

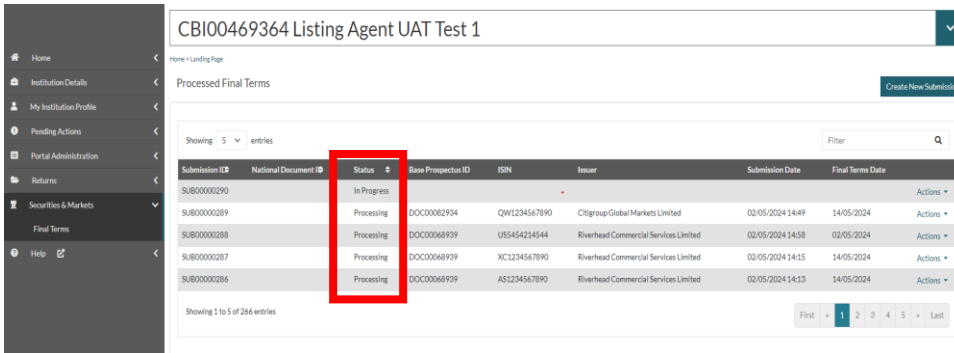
Once the record has been accepted by the Portal, the submitter will be returned to the Landing Page.

2.2 - Status of the Submission

Once a submitter commences the process of creating a new submission, the submission will be at a status of **“In Progress”**. The submission will stay at a status of **“In Progress”** until the submitter clicks **“Confirm & Submit”** when the status updates to **“Processing”**.

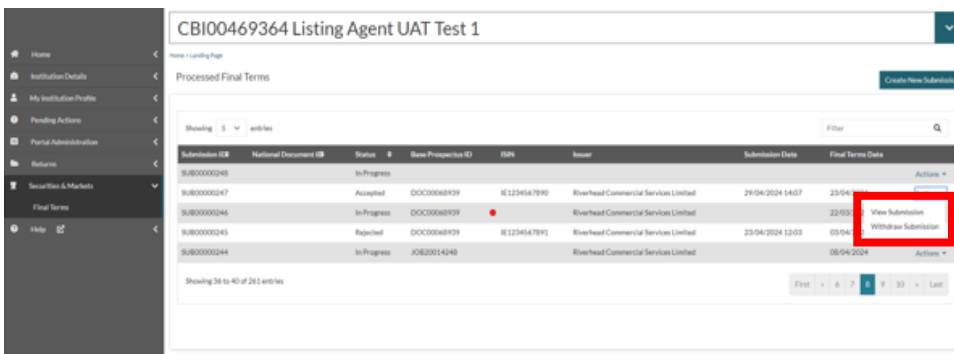
Once the submission has been sent to ESMA, the status will update to **“Accepted”** if ESMA has accepted the record or **“Rejected”** if ESMA has rejected the record (see 3.1 – Submission at a status of Rejected).

The status may also update to **“Rejected”** if the Central Bank has noted any errors in the submission (see 3.1 – Submission at a status of Rejected).



2.3 - Viewing a submission after it has been submitted

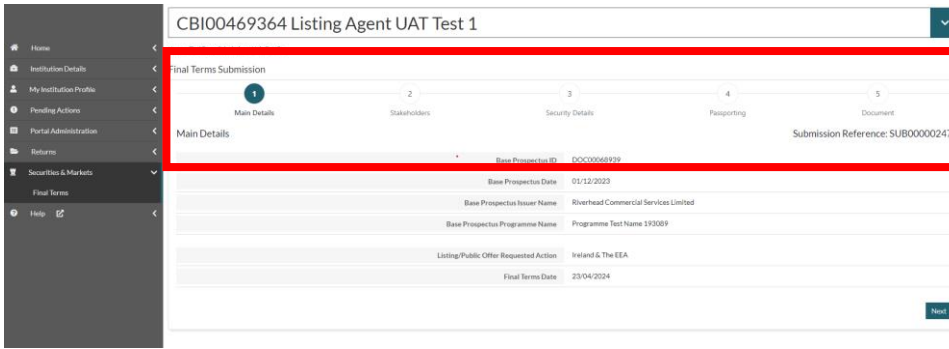
Where a submitter wishes to view a submission after they have selected **“Confirm & Submit”**, they should locate the relevant submission on the Landing Page and click **“Actions”** and then **“View Submission”**.



The submitter will be able to view the record, in read only format. There will be a Stepper across the top detailing the steps that the submitter can view, namely:

- Step 1 - Main Details view;
- Step 2 – Stakeholders view;
- Step 3 - Security Details view;
- Step 4 – Passporting view;

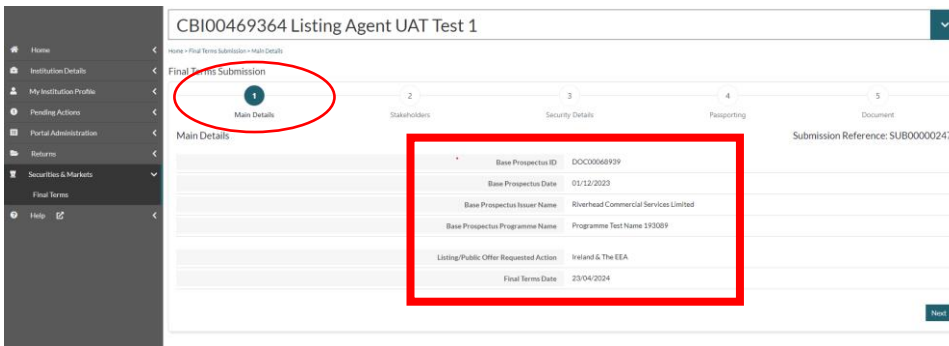
- Step 5 – Document view.



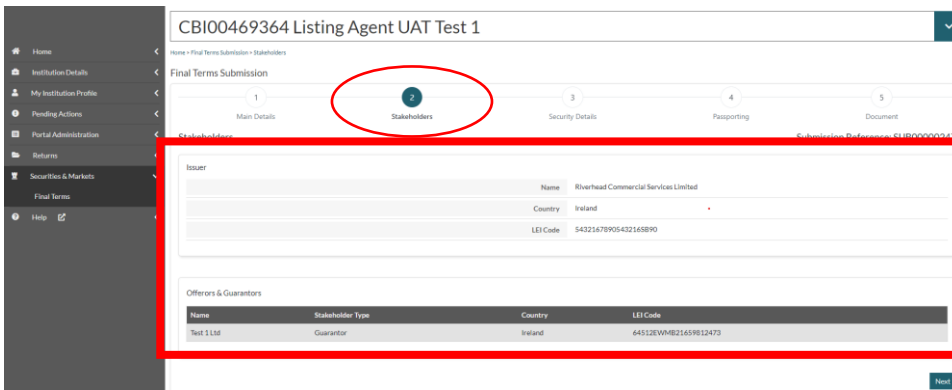
Note: The step numbers on the “View Submission” screens will differ to that of the main entry form. Some screens have been amalgamated for ease of viewing for the submitter.

In order for the submitter to move between the screens they can use the Stepper and select the relevant screen or they can click “Next” on each of the screens which will move them on to the next screen.

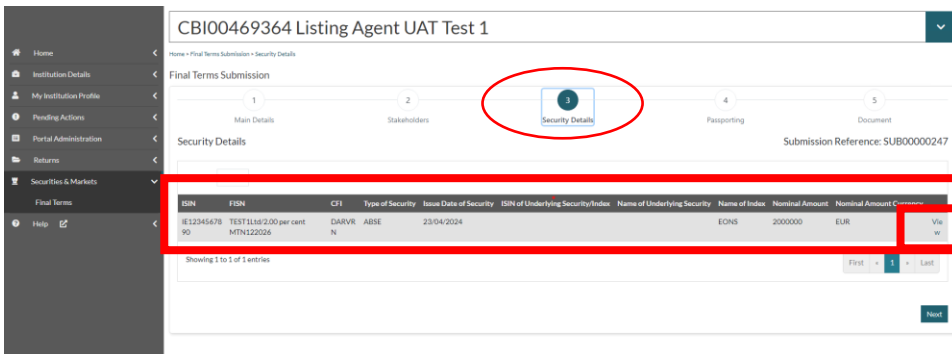
2.3.1 - Step 1 – Main Details view



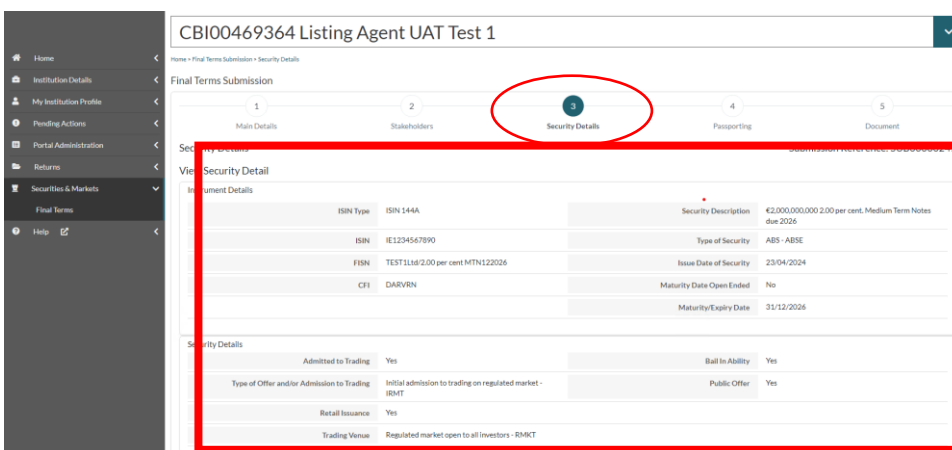
2.3.2 - Step 2 – Stakeholders view

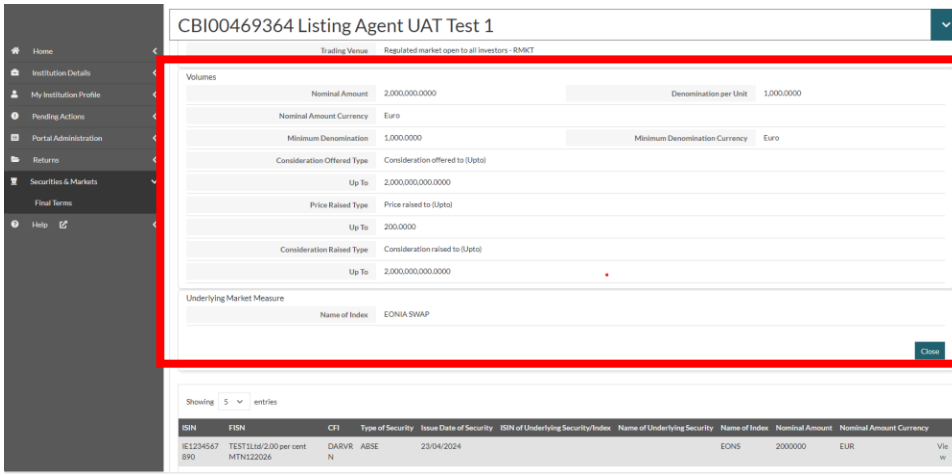


2.3.3 - Step 3 – Security Details view

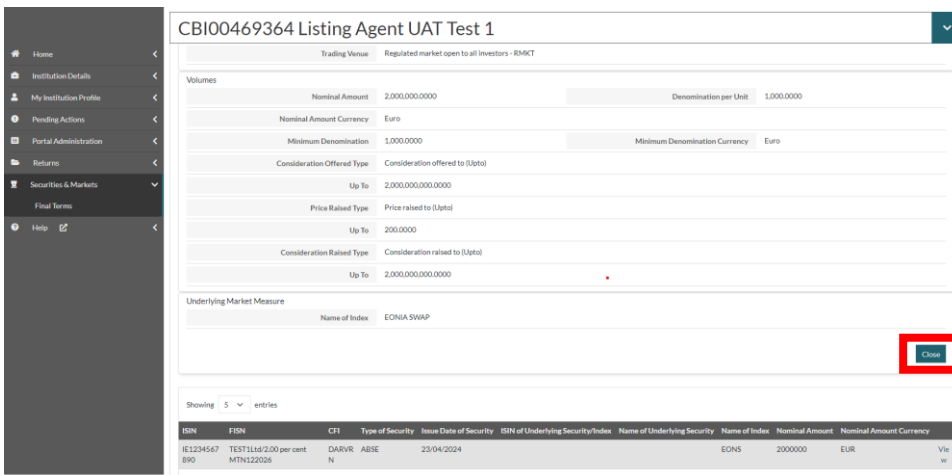


Given the number of fields within the “**Security Details**” screen, the submitter must click “**View**” beside each line item in the “**Security Details**” view in order to see all fields per security.



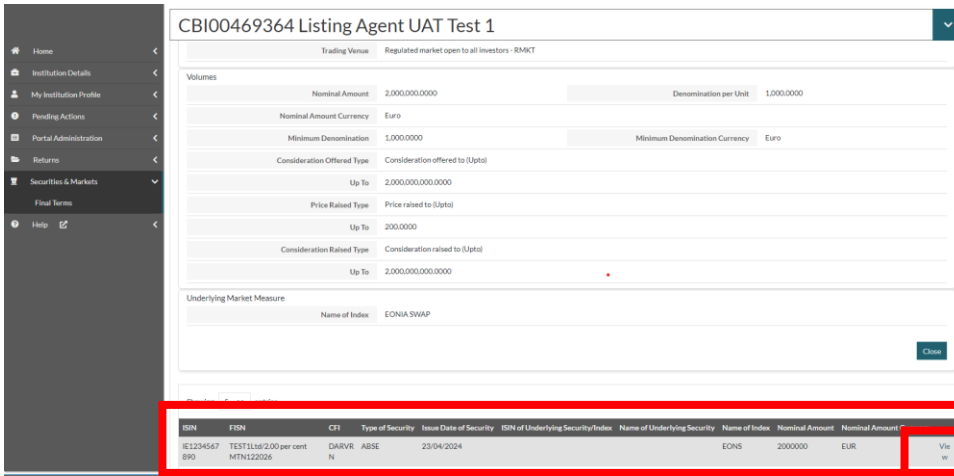


Where the submitter has concluded viewing the **Security Details** of a particular security, they should click **“Close”**.

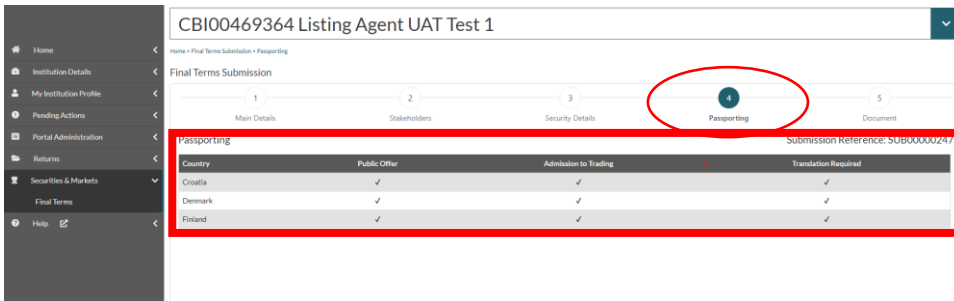


Where the submitter wants to view a number of the **Security Details** line items, there are two ways of continuing. The submitter can click **“Close”** which will bring the submitter back to the main **“Security Details”** view and they can select **“View”** of the relevant line item.

Alternatively, while viewing a line item, the section at the bottom of the screen will detail all line items included in that submission. The submitter can click **“View”** on the right-hand side of the relevant line item and they will be brought to the relevant **“Security Details”** of that line item.

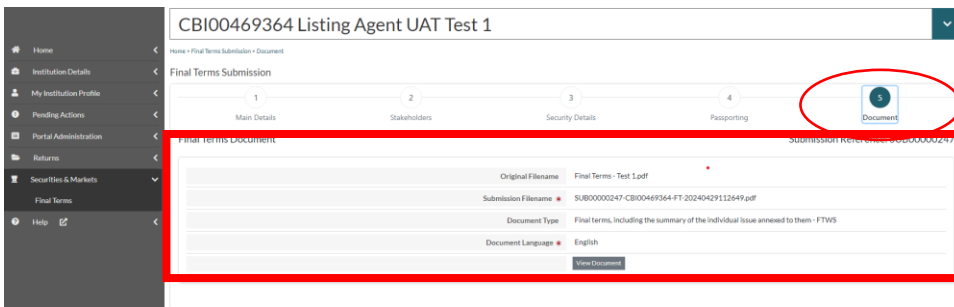


2.3.4 - Step 4 – Passporting view

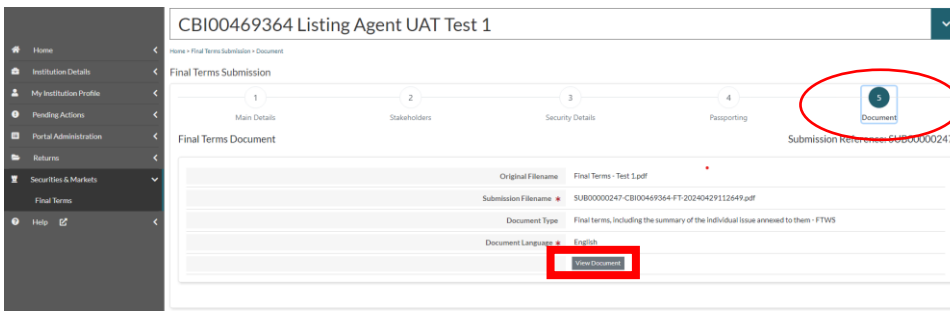


The “**Passporting**” view will only show the jurisdictions that the Final Terms submission is to be passported to.

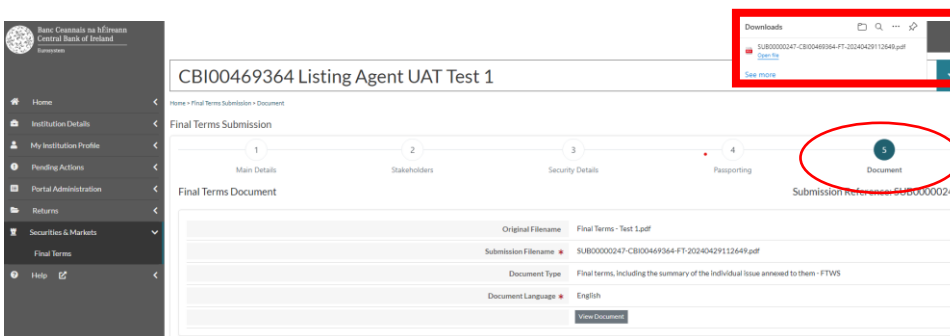
2.3.5 - Step 5 – Document view



Where the submitter wants to view the attached final terms PDF document, they should click “**View Document**”.



The final terms PDF document will be downloaded and the submitter should click “Open file” to view.



When the submitter has completed their review of the submission, they should click “Final Terms” on the left hand side dropdown menu and this action will return them to the Landing Page.

2.4 – Withdrawing a submission prior to submitting

Note: System functionality and guidance to follow in subsequent releases.

2.5 – Withdrawing a submission after submitting the record to the Central Bank

Note: System functionality and guidance to follow in subsequent releases. In the interim, where a submitter wishes to withdraw a final terms submission, they should contact the Central Bank at finalterms@centralbank.ie. The subject line of the email submission should commence with “**Withdraw Submission**” and then include the issuer name. The body of the email should include the “**Submission Reference Number**” and the reason for the withdrawal.

The Central Bank will engage with such requests in a timely manner.

2.6 – Withdrawing a submission after the record has been sent to ESMA

Note: System functionality and guidance to follow in subsequent releases. In the interim, where a submitter wishes to withdraw a final terms submission, they should contact the Central Bank at finalterms@centralbank.ie. The subject line of the email submission should commence with “**Withdraw Submission**” and then include the issuer name. The body of the email should include the “**Submission Reference Number**” and the reason for the withdrawal.

The Central Bank will engage with such requests in a timely manner.

Section 3

3.1 – Submission at a status of Rejected

Where either the Central Bank or ESMA have rejected a submission, it is the responsibility of the submitter to contact the Central Bank to discern the reason for the rejection by emailing finalterms@centralbank.ie. The subject bar of the email submission should commence with “**Rejected Submission**” and then include the issuer name. The body of the email should include the “**Submission Reference Number**”.

The Central Bank expects submitters to contact them in a timely manner after a submission has been rejected.

3.2 - Error identified in a Final Terms PDF Document after transmission to ESMA

3.2.1 - Announcement

Where **either the Central Bank or submitter** identify an error in information included in the final terms PDF document **after** it has been transmitted to ESMA, where such an error is not a significant new factor, material mistake or material inaccuracy, the issuers should publish a notice of the change to amend final terms, if they have reserved the right to do so in the applicable terms and conditions. It is the issuer's responsibility to ensure compliance with the applicable terms and conditions and prospectus law, in order to prevent an infringement of the existing securities holders' rights.

3.2.2 - Amended Final Terms

As an alternative to the announcement referenced above, the submitter can file amended final terms. Amended final terms can be

filed with the Central Bank after the original final terms have been filed, and will be accepted provided:

- (i) Amendments to the information in the original final terms do not constitute a significant new factor, material mistake or material inaccuracy and are not capable of affecting the assessment of the relevant securities requiring publication of a supplement;
- (ii) The amended final terms are not dated the same date as the original final terms, but dated in the following format:

[Date of original final terms] (Amended [Date of amended final terms]); and
- (iii) Where final terms are amended, an investor must be able to clearly identify the amendments in the final terms, in particular by way of footnotes.

The amended final terms PDF document constitutes a “new” submission and should be submitted via the Portal.

The amended final terms will supersede the original set of final terms and should give a clear indication, by way of footnotes, of any changes to the original final terms. Both the amended final terms and the original final terms will be published by ESMA.

In advance of filing an amended final terms PDF document with the Central Bank, the issuer should be satisfied that it has reserved the right to amend the original final terms PDF document in the applicable terms and conditions relating to the securities set out in the approved base prospectus. It is the issuer’s responsibility to ensure that it acts at all times in compliance with the applicable terms and conditions relating to the securities and the relevant prospectus law in order to prevent an infringement of the existing securities holder’s rights.

3.2.3 - Supplement and Amended Final Terms

A significant new factor, material mistake or material inaccuracy relating to the information included in the original final terms PDF document transmitted to ESMA, which is capable of affecting the assessment of the securities, requires a supplement to the related base prospectus with reference to the amended final terms in accordance with Article 23 of the Prospectus Regulation. In addition to the required supplement, the issuer should file amended final terms as a new submission via Portal.

The amended final terms will supersede the original set of final terms and should give a clear indication, by way of footnotes, of any changes to the original final terms. Both the amended final terms and the original final terms will be published by ESMA.

3.3 – Correction - Error identified in the metadata after transmission to ESMA

Where the submitter has identified an error in metadata included as part of the submission **after** it has been transmitted to ESMA, it is the responsibility of the submitter to contact the Central Bank to detail the relevant field(s) that need correcting by emailing finalterms@centralbank.ie. The subject bar of the email submission should commence with “**Correction**” and then include the issuer name. The body of the email should include the “**Submission Reference Number**”; **the field to be corrected; the correct details and the reason for the correction.**

The Central Bank expects submitters to contact them in a timely manner after an error has come to light.

Appendix 1 - Field Specifications

Admitted to Trading	Dropdown menu with option set.
Amount	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Bail-In-Ability	Dropdown menu with option set.
CFI	Defined by ISO 10962 – six letter code.
Consideration Offered Type	Dropdown menu with option set.
Consideration Raised Type	Dropdown menu with option set.
Country	Dropdown menu with option set.
Denomination Per Unit	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Document Language	Dropdown menu with option set.
Final Terms Date	dd/mm/yyyy format.
FISN	Defined by ISO 18774 – maximum of 35 character limit.
From	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Is Consideration Offered Available?	Dropdown menu with option set.
Is Minimum Denomination Available?	Dropdown menu with option set.
ISIN	Defined by ISO 6166 - unique 12 digit alphanumeric code.
ISIN of Underlying Security/Index	Defined by ISO 6166 - unique 12 digit alphanumeric code.
ISIN Type	Dropdown menu with option set.
Issue Date of Security	dd/mm/yyyy format.
LEI Code	Defined by ISO 17442 - unique 20 digit alphanumeric code.
Listing/Public Offer Requested Action	Dropdown menu with option set.

Market measure Type	Dropdown menu with option set.
Maturity Date Open Ended	Dropdown menu with option set.
Maturity/Expiry Date	dd/mm/yyyy format.
Minimum Denomination	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Minimum Denomination Currency	Dropdown menu with option set.
Name	Maximum of 60 character limit.
Name of Index	Dropdown menu with option set.
Name of Underlying Security	Maximum of 50 character limit.
Nominal Amount	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Nominal Amount Currency	Dropdown menu with option set.
Price Raised Type	Dropdown menu with option set.
Public Offer	Dropdown menu with option set.
Reason?	Dropdown menu with option set.
Retail Issuance	Dropdown menu with option set.
Security Description	Maximum of 250 character limit.
Stakeholder Type	Dropdown menu with option set.
To	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.
Trading Venue	Dropdown menu with option set.
Type of Offer and/or Admission to Trading	Dropdown menu with option set.

Type of Security	Dropdown menu with option set.
Underlying Market Measure?"	Dropdown menu with option set,
Up To	Monetary amount without currency code. Monetary fields are limited to four decimal places which are automatically included where not populated by the submitter.

Appendix 2 - Description of Fields

Admitted to Trading	<p>Whether or not the security is subject to an admission to trading:</p> <ul style="list-style-type: none"> • Yes; • No.
Amount	<p>To be completed with a monetary amount in the same currency as that of the nominal amount where the consideration/price is known. Currency code should not be included.</p> <p>Field(s) become(s) available when any/all of the following are selected:</p> <ul style="list-style-type: none"> • Consideration offered (Equals); • Price Raised (Equals); • Consideration Raised (Equals).
Bail-In-Ability	<p>Whether or not the security is subject to bail-in requirements under the Bank Resolution and Recovery Directive (BRRD).</p>
Base Prospectus Date	<p>The date of the approved base prospectus.</p>
Base Prospectus ID	<p>The unique identifier associated to the approved base prospectus.</p>
CFI	<p>Classification of Financial Instruments (CFI) code of the relevant security.</p>
Consideration Offered (Equals)	<p>To be selected where the consideration is known.</p>
Consideration offered from (Amount) and Consideration offered to (Amount)	<p>To be selected where there is a range.</p>
Consideration offered to (Upto)	<p>To be selected where consideration is an “Upto” amount i.e. where there is a public offer.</p>
Consideration Offered Type	<p>Field becomes available when “Yes” is selected for “Is Consideration Offered Available?”.</p>

	<ul style="list-style-type: none"> • Consideration offered (Equals); • Consideration offered from (Amount) and Consideration offered to (Amount); • Consideration offered to (Upto).
Consideration Raised (Equals)	To be selected where the consideration is known.
Consideration Raised from (Amount) and Consideration Raised to (Amount)	To be selected where there is a range.
Consideration Raised to (Upto)	To be selected where consideration is an “Up to” amount i.e. where there is a public offer.
Consideration Raised Type	<p>Relevant Consideration Raised Type:</p> <ul style="list-style-type: none"> • Consideration raised (Equals); • Consideration raised from (Amount) and Consideration raised to (Amount); • Consideration raised to (Upto).
Country	Resident country of the relevant entity applicable to the submission.
Denomination Per Unit	<p>To be completed with a monetary amount. Currency code should not be included.</p> <p>For example, if the Minimum Denomination is €100,000.0000 and investors can purchase in integral multiples of €1,000.0000, the Denomination Per Unit is €1,000.0000.</p>
Document Language	<p>Relevant document language:</p> <ul style="list-style-type: none"> • English; • Irish.
EEA Only	Where there is a public offer and/or an admission to trading on a regulated market elsewhere in the EEA.
Final Terms Date	The date detailed in the final terms PDF document.
FISN	Financial Instrument Short Name (FISN) code of the relevant security.
From	<p>To be completed with a monetary amount in the same currency as that of the nominal amount where the consideration/price is a range. Currency code should not be included.</p> <p>Field(s) become(s) available when any/all of</p>

	<p>the following are selected:</p> <ul style="list-style-type: none"> • Consideration offered from (Amount) and Consideration offered to (Amount); • Price raised from (Amount) and Price raised to (Amount); • Consideration raised from (Amount) and Consideration raised to (Amount).
Ireland & The EEA	Where there is a public offer and/or an admission to trading on a regulated market in Ireland and elsewhere in the EEA.
Ireland Only	Where there is a public offer and/or admission to trading on a regulated market in Ireland only.
Is Consideration Offered Available?	<p>Whether or not consideration offered is available:</p> <ul style="list-style-type: none"> • Yes; • No.
Is Minimum Denomination Available?	<p>Whether or not minimum denomination is available:</p> <ul style="list-style-type: none"> • Yes; • No.
ISIN	The ISIN code of the relevant security.
ISIN of Underlying Security/Index	Include relevant ISIN of underlying security/index. Field becomes available when “ISIN of Underlying Security/Index” is selected under “Market Measure Type”.
ISIN Type	<p>The International Securities Identification Number (ISIN) type:</p> <ul style="list-style-type: none"> • ISIN; • ISIN REG S; • ISIN 144A; • ISIN Temporary.
Issue Date of Security	Issue date of security as per the final terms PDF document.
Issuer	<p>Details of the issuer extracted from the base prospectus record:</p> <ul style="list-style-type: none"> • Name; • Country; • LEI Code.
LEI Code	Legal Entity Identifier (LEI) Code of the relevant entity applicable to the submission.

Listing/Public Offer Requested Action	<p>The requested action detailing whether there is an offer to the public and/or admission to trading:</p> <ul style="list-style-type: none"> • Ireland Only; • Ireland & The EEA; • EEA Only.
Market Measure Type	<p>Relevant Market Measure Type where an underlying market measure is present:</p> <ul style="list-style-type: none"> • <i>ISIN of Underlying Security/Index</i> - To be selected where the underlying security/index has an ISIN; • <i>Name of Underlying Security</i> - To be selected where the underlying security/index does not have an ISIN or in the case of a basket of securities; • <i>Name of Index</i> - To be selected where the underlying is an index included in the dropdown menu.
Maturity Date Open Ended	<p>Whether or not the security has a maturity date:</p> <ul style="list-style-type: none"> • Yes – Where the security does not have a maturity date; • No – Where the security does have a maturity date.
Maturity/Expiry Date	<p>Maturity/expiry date as per the final terms PDF document.</p>
Minimum Denomination	<p>The minimum monetary denomination of each security (per ISIN) without the currency code.</p>
Minimum Denomination Currency	<p>The relevant currency for the minimum denomination of the security.</p>
Name	<p>Name of the relevant entity applicable to the submission.</p>
Name of Index	<p>Relevant name of index from the dropdown menu. Field becomes available when “Name of Index” is selected under “Markets Measure Type”.</p>
Name of Underlying Security	<p>Include relevant name of underlying security or include BSKT were there are a basket of underlying securities. Field becomes available when “Name of Underlying Security” is selected under “Market Measure Type”.</p>
Nominal Amount	<p>The total nominal monetary amount of each security (per ISIN) without the currency code.</p>

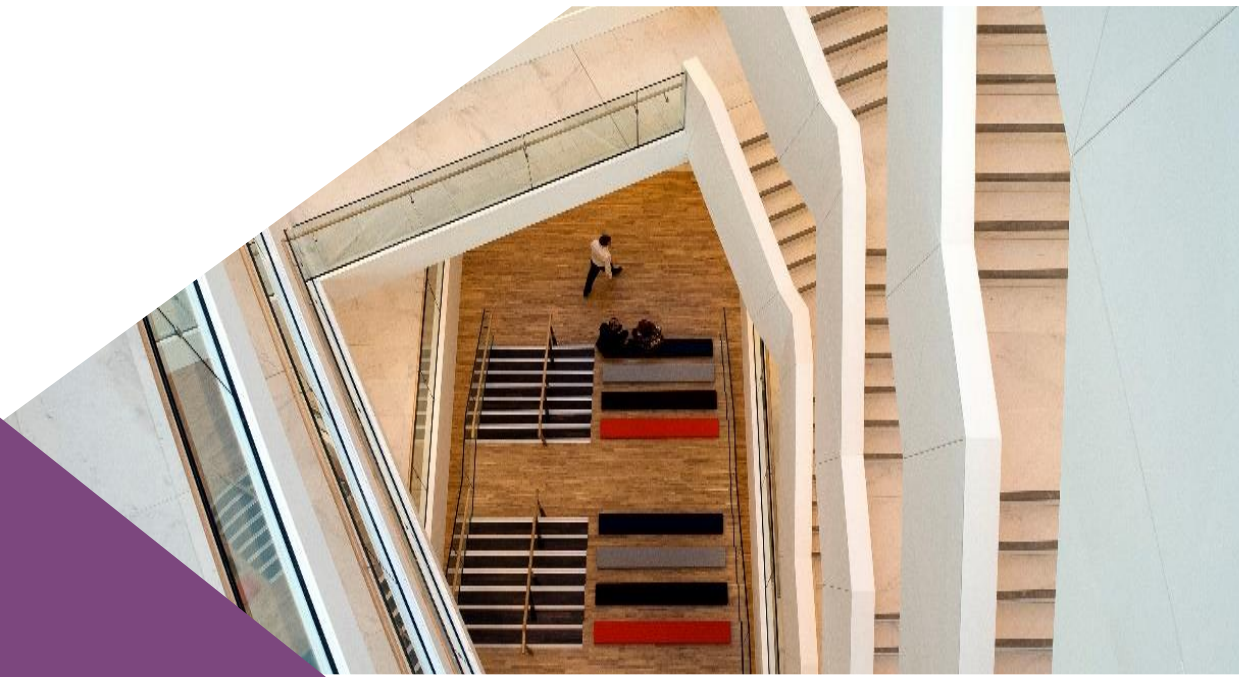
	Where a nominal amount cannot be provided (e.g. units or certificates) this field should be left blank.
Nominal Amount Currency	The relevant currency for the nominal amount of the security.
Offerors & Guararantors	<p>Details of additional stakeholders that are applicable to the submission:</p> <ul style="list-style-type: none"> • Name; • Stakeholder Type; • Country; • LEI Code.
Price raised (Equals)	To be selected where the price is known.
Price raised from (Amount) and Price raised to (Amount)	To be selected where there is a price range.
Price raised to (Upto)	To be selected where price is an “Up to” amount i.e. where there is a public offer.
Price Raised Type	<p>The relevant Price Raised Type:</p> <ul style="list-style-type: none"> • Price Raised (Equals) • Price Raised from (Amount) and Price Raised to (Amount) • Price Raised to (Upto) <p>Where Price Raised cannot be provided this field should be left blank.</p>
Public Offer	<p>Whether or not the security is subject to a public offer :</p> <ul style="list-style-type: none"> • Yes; • No.
Reason?	<p>Where “No” is selected for “Is Consideration Offered Available?” a reason should be provided:</p> <ul style="list-style-type: none"> • <i>Not Applicable</i> – to be used where a monetary amount cannot be provided e.g. units or certificates. • <i>Pending</i> – to be used where a monetary amount is not yet available but will be in the future e.g. public offer of notes.
Retail Issuance	<p>Whether or not the security is a retail issuance:</p> <ul style="list-style-type: none"> • Yes; • No.

Security Description	A description of each security as detailed in the final terms PDF document.
Stakeholder Type	<p>Type of additional stakeholder applicable to the submission:</p> <ul style="list-style-type: none"> • <u>Offeror</u>; • <u>Guarantor</u>.
Status	<p>Details the status of the submission:</p> <ul style="list-style-type: none"> • <i>In Progress</i> – The submitter is in the process of entering relevant fields (both mandatory and those available at the time of submission) and has yet to confirm and submit the record; • <i>Processing</i> – The submission is processing through the system as the submitter has completed entering the relevant fields (both mandatory and those available at the time of submission) and has confirmed and submitted the record; • <i>Accepted</i> – The submission has been accepted by ESMA; • <i>Rejected</i> – The submission has been rejected by the Central Bank or by ESMA.
To	<p>To be completed with a monetary amount in the same currency as that of the nominal amount where the consideration/price is a range. Currency code should not be included.</p> <p>Field(s) become(s) available when any/all of the following are selected:</p> <ul style="list-style-type: none"> • Consideration offered from (Amount) and Consideration offered to (Amount); • Price Raised from (Amount) and Price Raised to (Amount); • Consideration Raised from (Amount) and Consideration Raised to (Amount).
Trading Venue	<p>Details of the trading venue where an admission to trading is sought:</p> <ul style="list-style-type: none"> • MTF which is an SME growth market; • MTF which is not an SME growth market;

	<ul style="list-style-type: none"> • Regulated market open to all investors; • RM, or segment thereof, limited to qualified investors.
Type of Offer and/or Admission to Trading	<p>Details of the type of offer and/or admission to trading:</p> <ul style="list-style-type: none"> • Initial admission to trading on MTF with offer to the public; • Initial admission to trading on regulated market; • Initial admission to trading on regulated market from previously being traded on MTF; • Secondary issuance on regulated market or MTF; • Initial offer without admission to trading/listing; • Secondary offer without admission to trading/listing.
Type of Security	<p>The type of security as per the final terms PDF document:</p> <ul style="list-style-type: none"> • ABS - ABSE; • Debt - with denomination < €100,000 - DWHD; • Debt - with denomination < €100,000 available only to qualified investors - DLRM; • Debt - with denomination ≥ €100,000 - DWLD; • Depository receipts - DPRS; • Derivative securities - DERV.
Underlying Market Measure?	<p>Whether or not there is an Underlying Market Measure:</p> <ul style="list-style-type: none"> • Yes; • No.
Up To	<p>To be completed with a monetary amount in the same currency as that of the nominal amount where the consideration/price is known. Currency code should not be included.</p> <p>Field(s) become(s) available when any/all of the following are selected:</p>

	<ul style="list-style-type: none">• Consideration offered (UpTo);• Price Raised (UpTo);• Consideration Raised (UpTo).
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Central Bank of Ireland

Eurosystem