**ANNEX 2**

**UNIVERSAL REGISTRATION DOCUMENT**

*Issuer Name:*

*Transaction Name (if applicable):*

*Agent:*

*Date Submitted:*

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Rule |  | | Page | Paragraph/Proof Number | Comment(where applicable) |
| **SECTION 1** | | **INFORMATION TO BE DISCLOSED ABOUT THE ISSUER** |  |  |  |
| **Item 1.1** | | The issuer shall disclose information in accordance with the disclosure requirements for the registration document for equity securities laid down in Annex 1. |  |  |  |
| **Item 1.2** | | When the universal registration document is approved, item 1.5 of Annex 1 shall be supplemented with a statement that the universal registration document may be used for the purposes of an offer to the public of securities or admission of securities to trading on a regulated market if completed by amendments, if applicable, and a securities note and summary approved in accordance with Regulation (EU) 2017/1129.  When the universal registration document is filed and published without prior approval, item 1.5 of Annex 1 shall be replaced with a statement that:     1. the universal registration document has been filed with the [name of the competent authority] as competent authority under Regulation (EU) 2017/1129 without prior approval pursuant to Article 9 of Regulation (EU) 2017/1129; 2. the universal registration document may be used for the purposes of an offer to the public of securities or admission of securities to trading on a regulated market if approved by the [insert name of competent authority] together with any amendments, if applicable, and a securities note and summary approved in accordance with Regulation (EU) 2017/1129. |  |  |  |